

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF
DELAWARE**

In re:

SILVERGATE CAPITAL
CORPORATION, *et al.*

Debtors

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Chapter 11

Case No. 24-12158 (KBO)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
SILVERGATE LIQUIDATION CORPORATION
CASE NO. 24-12159 (KBO)**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SILVERGATE CAPITAL CORPORATION, *et al.*

Debtors.¹

Chapter 11

Case No. 24-12158 (KBO)

(Joint Administered)

**DISCLOSURE AND ACCOUNTING GLOBAL NOTES REGARDING DEBTORS'
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF
FINANCIAL AFFAIRS**

On September 17, 2024 (the “Petition Date”), Silvergate Capital Corporation and its above-captioned affiliated debtors and debtors in possession (each a “Debtor,” collectively, the “Debtors”), each commenced voluntary cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 24-12158 (KBO).

The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” or “SOFAs”) in accordance with section 521 of the Bankruptcy Code and rule 1007 of the Federal Rules of Bankruptcy Procedure using unaudited information available as of the Petition Date.

These *Disclosure and Accounting Global Notes Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (these “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: Silvergate Capital Corporation (7337), Silvergate Liquidation Corporation (4449) and Spring Valley Lots, LLC (0474). The Debtors’ mailing address is 4225 Executive Square, Suite 600, La Jolla, CA 92037.

The Schedules and Statements have been signed by Andrew J. Surry, Chief Accounting Officer of the Debtors. Andrew J. Surry is an authorized signatory for the Debtors. In reviewing and signing the Schedules and Statement, Andrew J. Surry relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Andrew J. Surry has not, and could not have, personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

In preparing the Schedules and Statement, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, officers, agents, attorneys, and financial advisors cannot guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

For the avoidance of doubt, the Debtors and their agents, attorneys, and financial advisors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, to amend, supplement, modify, or re-categorize the information provided in the Schedules and Statements.

1. Basis of Presentation. The Debtors historically prepared consolidating unaudited financial statements, which included all of the Debtors entities. Unlike the consolidating financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidating financial reports prepared historically by the Debtors.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with United States generally accepted accounting principles ("GAAP"), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise.

To the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date.

Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31 annually. All assets are reflected as of August 31, 2024, except for cash or cash equivalents and retainers which are provided as of the Petition Date. Liability information, except where otherwise noted, is provided as of the Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which the Debtors use as their reporting currency.

4. Totals. All totals included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values, these will not be listed in the totals. The description of an amount as “unknown” or “undetermined” is not intended to reflect the materiality of such amount. Amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated” or “undetermined”.

5. Asset Presentation and Valuation. The Debtors’ assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value of the Debtors’ assets as reported on their books (*i.e.*, net book value), rather than their current economic value, is reflected on the Schedules and Statements. Additionally, because the net book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the economic value or ownership of such asset and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.

6. Reservations and Limitations. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of the Debtors’ rights or an admission of any kind with respect to the Chapter 11 Case, including, but not limited to, any claims against the Debtors, any rights or claims of the Debtors against any third party or any issues involving equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

(a) No Admission. Nothing contained in the Schedules and Statements or the Global Notes is intended to be or should be construed as a waiver of the Debtors’ rights to dispute any such claim or assert any cause of action or defense against any party.

- (b) Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, and other items reported in the Schedules and Statements, the Debtors nonetheless may have inadvertently improperly characterized, classified, categorized, designated or omitted certain items. Accordingly, the Debtors reserve all rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (c) Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (ii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.
- (d) Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by such Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve all rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” “disputed” or to object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as necessary and appropriate, including but not limited to with respect to claim descriptions and designations.
- (e) Estimates and Assumptions.** To prepare and file the Schedules and Statement, the Debtors’ management made reasonable estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in such estimates or assumptions.
- (f) Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment, and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising

before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

- (g) **Litigation.** The Debtors made reasonable efforts to accurately record actions commenced against one or more Debtors in the Schedules and Statements. The inclusion of any litigation actions in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any litigation actions or the amount of any potential claim that may result from any claims with respect to any litigation actions, or the amount and treatment of any potential claim resulting from any litigation actions currently pending or that may arise in the future.
- (h) **Property Rights – Generally.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that the Debtors’ rights in such property have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that the Debtors’ rights in such property have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction.
- (i) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals and entities whom the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods.

The listing or omission of an individual or entity as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Individuals or entities listed as “insiders” have been included for informational purposes only, and such information may not be used for the purposes of determining (a) control of the Debtors; (b) the extent of which any party exercised management responsibilities or functions; (c) corporate decision making authority over the Debtors; (d) whether the Debtors or any such insider could successfully argue that such party is not an “insider” under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability; or (e) for any other purpose.

7. **Intercompany Transactions.** As of the Petition Date, there were no intercompany balances between the Debtors; therefore, no intercompany balances are listed in Question AB77 (Other property of any kind not already listed) or Schedule E/F.

8. **Confidentiality and Redactions.** In accordance with the Bankruptcy Court’s *Order (I) Authorizing the Debtors to (A) Redact Personally Identifiable Information for Individuals, and (B) File a Consolidated Creditor Matrix, (II) Waiving Requirement to File a List of Equity Security Holders, and (III) Granting Related Relief* [Docket No. 41], the Debtors are authorized to redact

the home addresses and email address of the natural persons. In some cases, the addresses displayed are the respective Debtors' office address.

9. First Day Orders. The Bankruptcy Court has entered orders (each, a "First Day Order") authorizing the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, certain claims relating to the Debtors' employees' wages and compensation, fees, withholdings, taxes (not exceeding the \$15,150 cap under sections 507(a)(4) and 507(a)(5) of the Bankruptcy Code per employee); insurance obligations; and pre-petition taxes and fees. Given that certain of these claims have been paid or are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, notwithstanding that such claims existed as of the Petition Date or may otherwise be listed as "unknown" or "undetermined."

10. Intellectual Property Rights. Value associated with intellectual property internally generated or created, including enhancements to previously acquired intellectual property, are not reflected herein. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtors owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

11. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value as of the August 31, 2024, except for cash or cash equivalents and retainers, which are provided as of the Petition Date, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- **Schedule A/B, Part 1 – Cash and Cash Equivalents, Item 3.** The reported bank balances are reflected as of the Petition Date.

- **Schedule A/B, Part 2 – Deposits and Prepayments, Item 8.** The reported retainers are reflected as of the Petition Date. Retainer payments for bankruptcy professionals, special counsel and/or ordinary course professionals, if any, are disclosed, or will be disclosed, in the applicable retention papers or declarations for ordinary course professionals.

The Debtors have fully paid their insurance policies listed in Schedule A/B 73. Also, the Debtors have paid certain vendor contracts in advance. These payments related to insurance policies and vendor contracts have not been included in A/B 8.

- **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture, Item 15.** Ownership interests in subsidiaries, partnerships, joint ventures, and investments in non-publicly traded securities have been listed in Schedule A/B, Part 4 in undetermined amounts because the fair market value of such ownership is dependent on numerous variables and factors.
- **Schedule A/B, Part 7 –Office Furniture, Fixtures, and Equipment; and Collectibles, Items 38-45.** Assets that are fully depreciated are not listed on Schedule A/B. However, Cloud Computing Software with a NBV \$0 was listed in Schedule A/B, Part 7 since this software continues to be used by the Debtors. Also, the company continues to use computers and computer software, which is not included in Schedule A/B, with no NBV. All fixed assets are fully depreciated to NBV \$0.
- **Schedule A/B, Part 10 – Intangibles and Intellectual Property, Items 59-66.** The Debtors report intellectual property assets with an undetermined value. Included in Schedule A/B, Part 10 is Customer Information, which maintained as required as part of a data retention requirement of the Debtors. The Debtors have not listed or assigned any value for goodwill.
- **Schedule A/B, Part 11 – All Other Assets, Items 70-79.** Insurance policies, covering the Debtors, have been included in Schedule A/B-73.

In A/B 74 and 75, the Debtors made diligent efforts to list known Causes of Action against third parties, including potential claims against insurers and indemnification claims. Potential avoidance actions arising under chapter 5 of the Bankruptcy Code and certain actions under other relevant non-bankruptcy laws to recover assets were not listed. The list therefore includes only Causes of Action known by the Debtors as of the date hereof, and excludes potential Causes of Action that may be identified in the future. The Debtors' failure to list any Cause of Action is not an admission that such Cause of Action does not exist, and should not be construed as a waiver of such Cause of Action. The Debtors' rights with respect to all Causes of Action against third parties are expressly reserved.

In A/B 74.1, the Debtors Silvergate Capital Corporation and Silvergate Liquidation Corporation have submitted claims for coverage of losses under their Side A/B/C D&O policies for the policy year 2022-2023. After satisfying the \$5 million self-insured

retention under the Side A/B/C D&O policies, the Debtors received payments totaling \$10 million from the first two layers of Side A/B/C D&O insurance for the 2022-2023 policy year. The Debtors have three layers of additional Side A/B/C D&O insurance coverage for the 2022-2023 policy year with an aggregate of \$15 million of incremental coverage limits. The Debtors have submitted additional claims to their Side A/B/C D&O insurers and reserve all rights to seek reimbursement of historical or future losses covered by the policies.

In addition, the Debtors purchased Side A Difference-in-Conditions D&O insurance for the 2022-2023 policy year with an aggregate of \$15 million coverage limits. Side A Difference-in-Conditions policies are only available to cover losses of individual insured persons if not indemnified or indemnifiable by the Debtors.

In A/B 76, Silvergate Capital Trust I and Silvergate Capital Trust II (the "Statutory Trusts") are Delaware statutory trusts wholly owned by Silvergate Capital Corporation. The Statutory Trusts were created in connection with "trust preferred securities" issued in a series of transactions as part of a pooled offering to third party investors. More information regarding the Statutory Trusts may be found in the Declaration of Elaine Hetrick in Support of the Debtors' Chapter 11 Petitions and Certain Motions [Docket No. 9].

Schedule D Notes.

- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, advance payments or inchoate statutory lien rights.
- The Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability. The Debtors made reasonable, good faith efforts to include all known properly perfected liens on Schedule D. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Schedule E/F Notes.

- The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, based on the Debtors' books and records as of the Petition Date. Due to ordinary course delays, some amounts on Schedule E/F may not be properly reflected.

- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the dates upon which such claims were incurred or arose, the exact fixing of each such date would be unduly burdensome and cost-prohibitive. Consequently, the Debtors have not listed a date for all claims set forth on Schedule E/F.
- Amounts for the Debtors' trade claims set forth on Schedule E/F reflect the payables owed as of the Petition Date and are based on the Debtors' books and records as of October 2, 2024. Amounts paid under the First Day Orders have been deducted from the Petition Date trade accounts payable to the extent that such payment information was reflected in the Debtors' books and records as of October 2, 2024. Also, the Debtors may not have received all invoices for payables, expenses, and other liabilities related to goods and/or services received prior to the Petition Date. The Debtors reserve all rights to amend, supplement, or otherwise modify Schedule E/F, Part 2, to reflect such payments and invoices.
- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed, unless otherwise indicated. Any information contained in Schedule E/F with respect to potential litigation shall not be a binding admission or representation of any Debtor's liability with respect to any of the potential suits and proceedings included therein.

Schedule G Notes.

- In some cases, the same contract counterparty appears multiple times in a Debtors' Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtors and such counterparty, however, it is possible that a multiple listing may be the result of duplicates.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.
- The Debtors have not included any Non-Disclosure Agreements in the Debtors' Schedule G.
- Although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, it is possible that inadvertent errors, omissions or over inclusion may have incurred. In addition, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. The contracts, agreements, and leases listed on Schedule G also may have expired or may have been modified,

amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of diligent efforts to identify such documents. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors reserve all rights to amend, supplement, or otherwise modify Schedule G.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Revenue figures for the 2024 stub period are provided as of August 31, 2024.

Statement Question 3 – 90 Day Payments. Payments to insiders within the 90 days prior to the Petition Date listed in response to SOFA 4 are not also listed in response to SOFA 3. Also, payments made to the Debtors' bankruptcy case professionals within the 90 days prior to the Petition Date that are listed in response to SOFA 11 are not listed in response to SOFA 3. Payments to Cravath, Swaine & Moore LLP in respect of non-bankruptcy services within the 90 days prior to the Petition Date are listed in response to SOFA 3. SOFA 3 excludes payments made to employees for compensation and fees made to third-party administrators to compensate employees. Payments other than wages made to non-insider employees are shown on an aggregate basis by date.

Statement Question 4 – Payments to Insiders. SOFA 4 includes only those payments made to insiders on behalf of the respective Debtor during the one year preceding the Petition Date.

Service providers Hinkamper LLC and Otium Sanctum Enterprises Inc. are respectively owned by the former Chief Audit Executive, Roy Hinkamper, and former Chief Transition Officer, Kathleen Fraher. Payments to these entities are listed in response to SOFA 4 under the name of the applicable person.

Statement Question 7 – Legal Actions or Assignments. The actions described in response to Question 7 are the responsive proceedings or pending proceedings of which the Debtors are actually aware. Any information contained in the response to Question 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement Question 26d – Financial Statements. As the annual reports are public record, the Debtors do not maintain records of the parties who requested or obtained copies of any of these financial filings. In addition, the Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date.

Statement Questions 28 and 29 – Directors and Officers. For purposes of SOFA 28, each Debtor listed the names of all of its current officers and directors. For purposes of SOFA 29, each Debtor listed the names of all of its former officers and directors that it employed within the one year prior to the Petition Date.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to SOFA 4 for this item.

Fill in this information to identify the case and this filing:

Debtor Name: SILVERGATE LIQUIDATION CORPORATION

United States Bankruptcy Court: THE DISTRICT OF DELAWARE

Case Number (if known): 24-12159 (KBO)

Form 206A/B

Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 PARTNERS BANK OF CALIFORNIA	MONEY MARKET	3725	\$2,868,729.33
3.2 PARTNERS BANK OF CALIFORNIA	INTRAFI	3725	\$72,126,894.43
3.3 PARTNERS BANK OF CALIFORNIA	CHECKING	4423	\$21,575.28
3.4 PARTNERS BANK OF CALIFORNIA	INTRAFI	4423	\$38,746,867.25
3.5 VISTA BANK	CHECKING	6232	\$916.32
3.6 FEDERAL HOME LOAN BANK OF SAN FRANCISCO	CHECKING	0048	\$114.15

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

\$113,765,096.76

Schedule A/B: Assets - Real and Personal Property

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
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7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 LEASE DEPOSIT - CORPORATE OFFICE LOCATION	\$1,208.00
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 CHAIN BRIDGE PARTNERS, LLC - RETAINER	\$100,000.00
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9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$101,208.00

Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
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11. Accounts receivable

12. Total of Part 3.
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Schedule A/B: Assets - Real and Personal Property

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 SPRING VALLEY LOTS, LLC (OWNERSHIP 100%)

UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Schedule A/B: Assets - Real and Personal Property

Part 5:

Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No.
- ☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.
Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
- ☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
- ☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 CLOUD COMPUTING SOFTWARE	\$0.00		\$0.00
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42. Collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 84.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
- ☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 84.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
- ☐ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 9:

Real property - detail

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 OFFICE SPACE - 4225 EXECUTIVE SQUARE, SUITE 600, LA JOLLA, CA 92037	LEASED	\$0.00	UNKNOWN	UNDETERMINED
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56. Total of Part 9.

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No.
- ☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 SEE ATTACHED SCHEDULE	UNDETERMINED	UNKNOWN	UNDETERMINED
61. Internet domain names and websites			
61.1 SEE ATTACHED SCHEDULE	UNDETERMINED	UNKNOWN	UNDETERMINED
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
63.1 CUSTOMER INFORMATION	UNDETERMINED	UNKNOWN	UNDETERMINED
64. Other intangibles, or intellectual property			
64.1 PROPRIETARY SOFTWARE AND DOCUMENTATION	UNDETERMINED	UNKNOWN	UNDETERMINED

65. Goodwill

66. Total of Part 10.
Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No.

☒ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No.

☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Assets – Real and Personal Property**Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
DIEM	Afghanistan	1614722	01-Dec-2020					09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	African Intellectual Property Organization (OAPI)	3202003852	01-Dec-2020	119039	26-Jun-2021	Registered	01-Dec-2030	35 Int., 42 Int.,	36 Int., 45 Int.
DIEM	African Intellectual Property Organization (OAPI)	3202003851	01-Dec-2020	119038	26-Feb-2021	Registered	01-Dec-2030	09 Int.	
LIBRA	African Intellectual Property Organization (OAPI)	3201902316	01-Dec-2020	113847	16-Jul-2019	Registered	01-Dec-2030	35 Int., 42 Int.,	36 Int., 45 Int.
Libra Waves Design	African Intellectual Property Organization (OAPI)	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Albania	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Algeria		01-Dec-2020	1614722		Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Algeria	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Antigua and Barbuda	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Argentina	3963211	01-Dec-2020	3963211	04-May-2022	Registered	04-May-2032	35 Int.	
DIEM	Argentina	3963212	01-Dec-2020	3963212	04-May-2022	Registered	04-May-2032	36 Int.	
DIEM	Argentina	3963213	01-Dec-2020	3963213	04-May-2022	Registered	04-May-2032	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Argentina	3963214	01-Dec-2020	3963214	04-May-2022	Registered	04-May-2032	45 Int.	

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
Libra Waves Design	Argentina	3891738	06-May-2020	3259189	02-Feb-2022	Registered	02-Feb-2032	35 Int.	
Libra Waves Design	Argentina	3891739	06-May-2020	3259190	02-Feb-2022	Registered	02-Feb-2032	36 Int.	
Libra Waves Design	Argentina	3891741	06-May-2020	3259191	02-Feb-2022	Registered	02-Feb-2032	45 Int.	
DIEM	Australia	2139814	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Azerbaijan	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Bahrain	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Bangladesh	256118	13-Jul-2020	256118	25-Jul-2023	Registered	13-Jul-2027	09 Int.	
DIEM	Bangladesh	256120	13-Jul-2020	256120	02-Apr-2024	Registered	13-Jul-2027	36 Int.	
DIEM	Bangladesh	256121	13-Jul-2020	256121	10-Jul-2023	Registered	13-Jul-2027	42 Int.	
DIEM	Barbados	8139360	01-Dec-2020			Pending		09 Int.	
DIEM	Barbados	8139358	01-Dec-2020			Pending		36 Int.	
DIEM	Barbados	8139357	01-Dec-2020			Pending		42 Int.,	45 Int.
Libra Waves Design	Barbados	8133862				Pending		09 Int.	
Libra Waves Design	Barbados	8133864				Pending		36 Int.	
Libra Waves Design	Barbados	8133866				Pending		42 Int.	
DIEM	Benelux	1430575	01-Dec-2020	1430575	24-Jul-2021	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Bermuda	58902	01-Dec-2020	58902	21-Jul-2022	Registered	01-Dec-2027	09 Int.	
DIEM	Bermuda	58904		58904	21-Jul-2022	Registered	01-Dec-2027	36 Int.	
DIEM	Bermuda	58905	01-Dec-2020	58905	21-Jul-2022	Registered	01-Dec-2027	42 Int.	
Libra Waves Design	Bermuda	58557	07-May-2020	58557	21-Feb-2022	Registered	07-May-2027	09 Int.	
Libra Waves Design	Bermuda	58559	07-May-2020	58559	21-Feb-2022	Registered	07-May-2027	36 Int.	
Libra Waves Design	Bermuda	58558	07-May-2020	58558	21-Feb-2022	Registered	07-May-2027	35 Int.	
Libra Waves Design	Bermuda	58560	07-May-2020	58560	13-Apr-2022	Registered	07-May-2027	42 Int.	
Libra Waves Design	Bermuda	58561	07-May-2020	58561	21-Feb-2022	Registered	07-May-2027	45 Int.	
DIEM	Bhutan	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Bhutan	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered		09 Int., 36 Int.,	35 Int., 42 Int.,

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
								45 Int.	
DIEM	Bosnia and Herzegovina	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Bosnia and Herzegovina	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Botswana	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Botswana	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Brazil	921470487	01-Dec-2020	921470487	12-Apr-2022	Registered	12-Apr-2032	45 Int.	
DIEM	Brazil	921469926	01-Dec-2020	921469926	05-Oct-2021	Registered	05-Oct-2031	35 Int.	
DIEM	Brazil	921470410	01-Dec-2020	921470410	07-Dec-2021	Registered	07-Dec-2031	42 Int.	
DIEM	Brazil	921470029	01-Dec-2020	921470029	03-Nov-2021	Registered	03-Nov-2031	36 Int.	
Libra Waves Design	Brazil	501553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Brunei Darussalam	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Bulgaria	2017148236N	06-Nov-2017	103054	14-Sep-2018	Registered	06-Nov-2027	35 Int., 42 Int.	36 Int.,
DIEM (and design) (in color)	Bulgaria	2017146479N	09-Jun-2017	101019	16-Mar-2018	Registered	09-Jun-2027	35 Int., 42 Int.	36 Int.,
DIEM	Burundi	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Cambodia	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Canada	2067386	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Caribbean Netherlands(Bonaire, St Eustatius, Saba)	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Chile	1385603	01-Dec-2020	1420782	12-Jan-2024	Registered	12-Jan-2034		

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
Libra Waves Design	Chile	1355440	04-May-2020	1393481	25-Apr-2023	Registered	25-Apr-2033	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	China (People's Republic)	51792741	01-Dec-2020	51792741	28-Jul-2021	Registered	27-Jul-2031	35 Int.	
DIEM	China (People's Republic)	51795663	02-Dec-2020			Pending		38 Int.	
DIEM	China (People's Republic)	51786608	01-Dec-2020	51786608	07-Oct-2021	Registered	06-Oct-2031	35 Int.	
DIEM	China (People's Republic)	51768456	01-Dec-2020	51768456	14-Aug-2021	Registered	13-Aug-2031	36 Int.	
DIEM	China (People's Republic)	51792740	01-Dec-2020	51792740	14-Aug-2021	Registered	13-Aug-2031	36 Int.	
DIEM	China (People's Republic)	51718056	01-Dec-2020	51718056	07-Oct-2021	Registered	06-Oct-2031	42 Int.	
DIEM	China (People's Republic)	51771511	01-Dec-2020	51771511	14-Aug-2021	Registered	13-Aug-2031	45 Int.	
DIEM	China (People's Republic)	51792738	01-Dec-2020	51792738	21-Aug-2021	Registered	20-Aug-2031	45 Int.	
DIEM	China (People's Republic)	51774301	01-Dec-2020	51774301	07-Oct-2021	Registered	06-Oct-2031	09 Int.	
DIEM	China (People's Republic)	51792742	01-Dec-2020	51792742	28-Oct-2021	Registered	27-Oct-2031	09 Int.	
DIEM (and Waves Logo)	China (People's Republic)	52411325	03-Dec-2020	52411325	02-Dec-2022	Registered	01-Dec-2032	36 Int.	
DIEM (in Chinese characters) v1	China (People's Republic)	51792735	01-Dec-2020	51792735	14-Aug-2021	Registered	13-Aug-2031	36 Int.	
DIEM (in Chinese characters) v1	China (People's Republic)	51792734	01-Dec-2020	51792734	21-Aug-2021	Registered	20-Aug-2031	42 Int.	
DIEM (in Chinese characters) v1	China (People's Republic)	51792733	01-Dec-2020	51792733	21-Aug-2021	Registered	20-Aug-2031	45 Int.	
DIEM (in Chinese characters) v1	China (People's Republic)	51792737	01-Dec-2020	51792737	21-Aug-2021	Registered	20-Aug-2031	09 Int.	
DIEM (in Chinese characters) v2	China (People's Republic)	51792730	01-Dec-2020	51792730	28-Jul-2021	Registered	27-Jul-2031	36 Int.	
DIEM (in Chinese characters) v2	China (People's Republic)	51792728	01-Dec-2020	51792728	28-Aug-2021	Registered	27-Aug-2031	45 Int.	
DIEM (in Chinese characters) v3	China (People's Republic)	51792726	01-Dec-2020	51792726	14-Aug-2021	Registered	13-Aug-2031	35 Int.	
DIEM (in Chinese	China (People's	51792725	01-Dec-2020	51792725	21-Jul-2021	Registered	20-Jul-2031	36 Int.	

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
characters) v3	Republic)								
DIEM (in Chinese characters) v3	China (People's Republic)	51792724	01-Dec-2020	51792724	21-Aug-2021	Registered	20-Aug-2031	42 Int.	
DIEM (in Chinese characters) v3	China (People's Republic)	51792723	01-Dec-2020	51792723	21-Aug-2021	Registered	20-Aug-2031		
LIBRA	China (People's Republic)	39672487	16-Jul-2019	39672487	07-Mar-2021	Registered	06-Mar-2031	09 Int.	
Waves Logo	China (People's Republic)	42520237	22-Nov-2019	42520237	21-Mar-2023	Registered	20-Mar-2033	42 Int.	
Waves Logo	China (People's Republic)	305265586	06-May-2020	305265586	06-May-2020	Registered	06-May-2030	09 Int., 35 Int., 36 Int., 42 Int., 45 Int.	
叠蒙 (DIEM in Chinese characters) v3	China (People's Republic)	51792727	01-Dec-2020	51792727	21-Aug-2021	Registered	20-Aug-2031	09 Int.	
点安 (DIEM in Chinese characters) v2	China (People's Republic)	51792729	01-Dec-2020	51792729	14-Aug-2021	Registered	13-Aug-2031	42 Int.	
狄艾姆 DIEM (in Chinese characters) v1	China (People's Republic)	51792736	01-Dec-2020	51792736	21-Aug-2021	Registered	21-Aug-2031	35 Int.	
DIEM	Colombia 04	SD202000991	01-Dec-2020	725418	26-Dec-2022	Registered	26-Dec-2032 42 Int.,	35 Int., 45 Int.	36 Int.,
LIBRA	Colombia	SD201900600 40		717374	23-Sep-2022	Registered	23-Sep-2032	09 Int., 42 Int.,	36 Int., 45 Int.
Libra Waves Design	Colombia	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Costa Rica	202010035	01-Dec-2020	299431	16-Sep-2021	Registered	16-Sep-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA	Cuba	20190891	16-Jul-2019			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Cuba	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Dominican Republic	202049261	01-Dec-2020	275776	02-Apr-2021	Registered	02-Apr-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
Waves Logo	Dominican Republic	202013212	07-May-2020	269870	08-Sep-2020	Registered	08-Sep-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Egypt	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	El Salvador	20200312063	01-Dec-2020	211Book402	04-Oct-2021	Registered	04-Oct-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	eSwatini	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Ethiopia	FTM12688202 1	30-Jul-2021			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM (Community)	European Union	018347466	01-Dec-2020	018347466	31-Jan-2022	Registered	01-Dec-2030 36 Int., 45 Int.	09 Int., 42 Int.,	35 Int.,
LIBRA (and Omega Logo)	European Union (Community)	017981602	07-Nov-2018	017981602	20-Mar-2019	Registered	07-Nov-2028	09 Int., 36 Int.,	35 Int., 42 Int.
Waves Logo	European Union (Community)	018148804	07-Nov-2019			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Fiji	352021	22-Jan-2021	352021	11-Nov-2021	Registered	22-Jan-2035	39 Int.	
DIEM	Fiji	362021	22-Jan-2021	362021	11-Nov-2021	Registered	22-Jan-2035	0 Multi-class	
DIEM	Fiji	342021	22-Jan-2021	342021	11-Nov-2021	Registered	22-Jan-2035	08 Int.	
DIEM	Gambia	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Georgia	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Ghana	GHT20200018	01-Dec-2020			Published		09 Int.	
DIEM	Ghana	GHT20200018	01-Dec-2020			Published		36 Int.	
DIEM	Ghana	GHT20200018	01-Dec-2020			Published		42 Int.	
DIEM	Ghana	GHT20200018	01-Dec-2020			Published		35 Int.	
DIEM	Guatemala	2020010706	01-Dec-2020	267251	25-Mar-2022	Registered	24-Mar-2032	45 Int.	
DIEM	Guatemala	2020010701	01-Dec-2020	265510	01-Feb-2022	Registered	31-Jan-2032	09 Int.	
DIEM	Guatemala	202010704	06-May-2020	265511	01-Feb-2022	Registered	31-Jan-2032	36 Int.	

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
DIEM	Guatemala	202010705		265512	01-Feb-2022	Registered	31-Jan-2032	42 Int.	
DIEM	Guatemala	2020010703	01-Dec-2020	262877	02-Nov-2021	Registered	01-Nov-2031	35 Int.	
DIEM	Guatemala	2020010704	01-Dec-2020	2020010704	28-Apr-2022	Registered	31-Jan-2032	36 Int.	
Libra Waves Design	Guatemala	20203470		265514	01-Apr-2022	Registered	31-Jan-2032	42 Int.	
Libra Waves Design	Guatemala	20203468	06-May-2020	259577	24-Jun-2021	Registered	23-Jun-2031	35 Int.	
Libra Waves Design	Guatemala	20203469	06-May-2020	260366	28-Jun-2021	Registered	27-Jun-2031	36 Int.	
Libra Waves Design	Guatemala	20203471	06-May-2020	257912	20-Apr-2021	Registered	19-Apr-2031	45 Int.	
Libra Waves Design	Guatemala	20203467	06-May-2020	262864	02-Nov-2021	Registered	01-Nov-2031	09 Int.	
DIEM	Haiti	1342P	01-Dec-2020			Published		36 Int.	
DIEM	Haiti	1340P	01-Dec-2020			Published		42 Int.	
DIEM	Haiti	1338P	01-Dec-2020			Published		09 Int.	
DIEM	Haiti	1339P	01-Dec-2020			Published		35 Int.	
DIEM	Haiti	1341P	01-Dec-2020			Published		45 Int.	
DIEM	Honduras	202000002429	01-Dec-2020	202229463	08-Mar-2022	Registered	08-Mar-2032	36 Int.	
DIEM	Honduras	202000002429	01-Dec-2020	202229496	10-Mar-2022	Registered	10-Mar-2032	42 Int.	
DIEM	Honduras	202000002428	01-Dec-2020	2022159945	03-Mar-2022	Registered	03-Mar-2032	09 Int.	
DIEM	Hong Kong	305465511	01-Dec-2020	305465511	26-Nov-2021	Registered	30-Nov-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Hong Kong	305265586AB	06-May-2020	305265586AB	30-Dec-2021	Registered	05-May-2030	35 Int., 45 Int.	36 Int.,
Libra Waves Design	Hong Kong	305265586AA	06-May-2020	305265586AA	30-Dec-2021	Registered	05-May-2030	09 Int.,	42 Int.
DIEM	Iceland	V0119981	08-Jan-2021	V0119981	08-Jan-2021	Registered	08-Jan-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	India	4764187	01-Dec-2020	4764187	14-May-2021	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA	India	4210678	19-Jun-2019	4210678	23-Sep-2020	Registered	19-Jun-2029	09 Int.,	35 Int.,
								42 Int.,	45 Int.
Libra Waves Design	India	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Indonesia	JID202007776	07-Dec-2020	IDM000933320	15-Dec-2021	Registered	07-Dec-2030	36 Int.	
DIEM	Indonesia	JID202007780	07-Dec-2020	IDM000928080	02-Dec-2021	Registered	07-Dec-2030	42 Int.	
DIEM	Indonesia	JID202007782	07-Dec-2020	IDM000928555	02-Dec-2021	Registered	07-Dec-2030	45 Int.	

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DIEM	Indonesia	DID202007771	07-Dec-2020	IDM000926471	07-Dec-2020	Registered	07-Dec-2030	09 Int.	
Libra Waves Design	Indonesia	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Int'l Registration - Madrid Agreement / Protocol	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Int'l Registration - Madrid Agreement / Protocol	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Int'l Registration - Madrid Agreement / Protocol	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Iran (Islamic Republic of)	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Israel	333966	01-Dec-2020	333966	02-Feb-2022	Registered	01-Dec-2030	09 Int., 36 Int.,	35 Int., 45 Int.
Libra Waves Design	Israel	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Waves Logo	Israel	332265	06-May-2020	IR 1553828	06-May-2020	Registered	06-May-2030	09 Int., 36 Int.,	35 Int., 45 Int.
DIEM	Jamaica	80895	13-Jul-2020	80895	12-Jan-2022	Registered	13-Jul-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Jordan	176687	01-Dec-2020	176687	13-Jul-2020	Registered	13-Jul-2030	36 Int.	
DIEM	Jordan	181414	01-Dec-2020	181414	09-May-2023	Registered	13-Jul-2030	42 Int.	
DIEM	Jordan	175428	01-Dec-2020	175428	21-Feb-2022	Registered	01-Dec-2030	09 Int.	
Libra Waves Design	Jordan	171624	28-May-2020	171624	14-Jun-2021	Registered	28-May-2030	35 Int.	
Libra Waves Design	Jordan	171766	28-May-2020	171766	14-Jun-2021	Registered	28-May-2030	36 Int.	
Libra Waves Design	Jordan	171753	28-May-2020	171753	14-Jun-2021	Registered	28-May-2030	42 Int.	
Libra Waves Design	Jordan	171767	28-May-2020	171767	14-Jun-2021	Registered	28-May-2030	45 Int.	
Libra Waves Design	Jordan	171625	28-May-2020	171625	14-Sep-2021	Registered	28-May-2030	45 Int.	
DIEM	Kazakhstan	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Kenya	114908	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,

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LIBRA	Kenya	109911	08-Nov-2019	109911	20-Sep-2020	Registered	08-Nov-2029	09 Int., 42 Int.,	35 Int., 45 Int.
Libra Waves Design	Kenya	1553828	06-May-2020	1553828	06-May-2020	Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Korea, Republic of	402020021774 4	01-Dec-2020	402023976	18-May-2023	Registered	18-May-2033	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Korea, Republic of	402020007441 2	06-May-2020	40-1915271	29-Sep-2022	Registered	29-Sep-2032	09 Int., 36 Int.,	35 Int., 45 Int.
DIEM	Kuwait	2020007981	01-Dec-2020	KW1626312	01-Dec-2020	Registered	01-Dec-2030	35 Int.	
DIEM	Kuwait	2020007980	01-Dec-2020	KW1625917	01-Dec-2020	Registered	01-Dec-2030	36 Int.	
DIEM	Kuwait	2020007979	01-Dec-2020	KW1625489	01-Dec-2020	Registered	01-Dec-2030	42 Int.	
DIEM	Kuwait	2020007978	01-Dec-2020	KW1625490	01-Dec-2020	Registered	01-Dec-2030	09 Int.	
DIEM	Kuwait	2020007977	01-Dec-2020	KW1624480	08-Feb-2021	Registered	01-Dec-2030	45 Int.	
Libra Waves Design	Kuwait	2020002583	12-Jul-2020	KW1625913	12-Jul-2020	Registered	12-Jul-2030	36 Int.	
Libra Waves Design	Kuwait	2020002582	12-Jul-2020	KW1621708	12-Jul-2020	Registered	12-Jul-2030	42 Int.	
Libra Waves Design	Kuwait	2020002580	12-Jul-2020	KW1623723	12-Jul-2020	Registered	12-Jul-2030	45 Int.	
Libra Waves Design	Kuwait	2020002585	12-Jul-2020	KW1623729	12-Jul-2020	Registered	12-Jul-2030	09 Int.	
Waves Logo	Kuwait	2020002584	12-Jul-2020	KW1621737	12-Jul-2020	Registered	12-Jul-2030	35 Int.	
DIEM	Kyrgyz Republic	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Laos	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Lebanon	200364	23-Dec-2020	200364	23-Dec-2020	Registered	10-Dec-2035	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Lebanon	193282	16-Jul-2019	193282	16-Jul-2019	Registered	16-Jul-2034	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Waves Logo	Lebanon	197112	28-Apr-2020	197112	28-Apr-2020	Registered	28-Apr-2035	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Lesotho	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Liberia	1614722	01-Dec-2020			Pending		09 Int., 36 Int.,	35 Int., 42 Int.,

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								45 Int.	
DIEM	Liechtenstein	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Malawi	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Malaysia	TM202002860	01-Dec-2020	TM202002860	01-Dec-2020	Registered	01-Dec-2030	35 Int.	
DIEM	Malaysia	TM202002860	01-Dec-2020	2020028602	01-Dec-2020	Registered	01-Dec-2030	36 Int.	
DIEM	Malaysia	TM202002860	01-Dec-2020	TM202002860	01-Dec-2020	Registered	01-Dec-2030	42 Int.	
DIEM	Malaysia	TM202002860	01-Dec-2020	TM202002860	01-Dec-2020	Registered	01-Dec-2030	45 Int.	
DIEM	Malaysia	TM202002859	01-Dec-2020	TM202002859	01-Dec-2020	Registered	01-Dec-2030	09 Int.	
Libra Waves Design	Malaysia	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Mauritius	MUM20203267 3	01-Dec-2020	294782021	03-May-2021	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA	Mauritius	MUM20192971 4	16-Jul-2019	269502019	06-Dec-2019	Registered	16-Jul-2029	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Waves Logo	Mauritius	MUM20203124 0	01-Jun-2020	282192020	14-Sep-2020	Registered	01-Jun-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Mexico	2462603	01-Dec-2020	2462603	16-Nov-2021	Registered	16-Nov-2031	36 Int.	
DIEM	Mexico	2462604	20-Dec-2020	2324503	16-Nov-2021	Registered	16-Nov-2031	45 Int.	
Libra Waves Design	Mexico	1553828	06-May-2020			Pending		35 Int.,	45 Int.
DIEM	Moldova	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Mongolia	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered		09 Int.,	35 Int.,
DIEM	Montenegro	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Morocco	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Mozambique	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,

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LIBRA	Myanmar	439002020	19-Mar-2020	439002020	19-Mar-2020	Registered	19-Mar-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Waves Logo	Myanmar	468232020	10-Jul-2020	468232020	10-Jul-2020	Registered	10-Jul-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Namibia	NAT20210001 0	12-Jan-2021	NAT20210001 0	06-Sep-2021	Registered	12-Jan-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Nepal	090161	11-Jan-2021	057111	03-Jan-2023	Registered	02-Jan-2030	36 Int.	
DIEM	Nepal	090162	11-Jan-2021	057112	03-Jan-2023	Registered	02-Jan-2030	42 Int.	
DIEM	Nepal	090159	11-Jan-2021	057110	03-Jan-2023	Registered		09 Int.	
DIEM	New Zealand	1165434	13-Jul-2020	1165434	28-Jun-2022	Registered	13-Jul-2030	19 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Nicaragua	2020002985	01-Dec-2020	2021133876LM	27-May-2021	Registered	26-May-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Nigeria	FTMO2020979	01-Dec-2020			Published		09 Int.	
DIEM	Nigeria	FTMO2020985	01-Dec-2020			Published		42 Int.	
DIEM	Nigeria	FTMO2020981	01-Dec-2020			Pending		36 Int.	
Libra Waves Design	Nigeria	FTMO2020171	06-May-2020			Pending		09 Int.	
Libra Waves Design	Nigeria	FTMO2020171	06-May-2020			Pending		42 Int.	
Libra Waves Design	Nigeria	FTMO2020171	06-May-2020			Pending		36 Int.	
DIEM	North Macedonia	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Norway	202015254	01-Dec-2020	313011	15-Dec-2020	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM (and Waves Logo)	Norway	202108717	01-Jul-2021	316671	19-Jul-2021	Registered	01-Jul-2031	09 Int., 36 Int.,	35 Int., 42 Int.,
LIBRA	Norway	201909494	16-Jul-2019	308979	20-Mar-2020	Registered	16-Jul-2029	09 Int., 36 Int., 42 Int.,	35 Int., 38 Int., 45 Int.
Libra Waves Design	Norway	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Oman	1614722	01-Dec-2020			Pending		09 Int., 36 Int.,	35 Int., 42 Int.,

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								45 Int.	
DIEM	Pakistan	593023	01-Dec-2020	593023	13-Jan-2023	Registered	01-Dec-2030	35 Int.	
DIEM	Pakistan	593024	01-Dec-2020	593024	13-Jan-2023	Registered	01-Dec-2030	36 Int.	
DIEM	Pakistan	593025	01-Dec-2020	593025	13-Jan-2023	Registered	01-Dec-2030	42 Int.	
DIEM	Pakistan	593026	01-Dec-2020	593026	13-Jan-2023	Registered	01-Dec-2030	45 Int.	
DIEM	Pakistan	593021	01-Dec-2020	593021	16-Nov-2022	Registered	01-Dec-2030	09 Int.	
Libra Waves Design	Pakistan	567217	11-May-2020	567217	28-Feb-2022	Registered	11-May-2030	35 Int.	
Libra Waves Design	Pakistan	567218	11-May-2020	567218	28-Feb-2022	Registered	11-May-2030	36 Int.	
Libra Waves Design	Pakistan	567223	11-May-2020	567223	28-Feb-2022	Registered	11-May-2030	42 Int.	
Libra Waves Design	Pakistan	567213	11-May-2020	567213	28-Feb-2022	Registered	11-May-2030	09 Int.	
Libra Waves Design	Pakistan	567225	11-May-2020	567225	28-Feb-2022	Registered	11-May-2030	45 Int.	
DIEM	Panama	28510701	01-Dec-2020	19279	28-Sep-2021	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA	Panama	27500701	16-Jul-2019	27500701	13-Aug-2020	Registered	16-Jul-2029	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Panama	28079901	26-May-2020	28079901	26-May-2020	Registered	26-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Papua New Guinea	79235	11-Jan-2021			Published		36 Int.	
DIEM	Papua New Guinea	79236	11-Jan-2021			Published		42 Int.	
DIEM	Papua New Guinea	79233	11-Jan-2021			Published		09 Int.	
DIEM	Peru	08742562020	01-Dec-2020	00029188	01-Mar-2021	Registered	01-Mar-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Peru	08435442020	28-May-2020	00027452	25-Sep-2020	Registered	25-Sep-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA	Philippines	42019010457	19-Jun-2019	42019010457	16-May-2021	Registered	16-May-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Qatar	143276	01-Dec-2020			Pending		36 Int.	
DIEM DIEM	Qatar Qatar	143277 143275	01-Dec-2020 01-Dec-2020			Pending Pending		42 Int. 35 Int.	
DIEM	Qatar	143278	01-Dec-2020			Pending		45 Int.	

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DIEM	Qatar	143274	01-Dec-2020			Pending		09 Int.	
LIBRA	Qatar	133060	16-Jul-2019	133060	21-Jul-2020	Registered	15-Jul-2029	35 Int.	
LIBRA	Qatar	133061	16-Jul-2019	133061	21-Jul-2020	Registered	15-Jul-2029	36 Int.	
LIBRA	Qatar	133063	16-Jul-2019	133063	21-Jul-2020	Registered	15-Jul-2029	45 Int.	
LIBRA	Qatar	133062	16-Jul-2019	133062	21-Jul-2020	Registered	15-Jul-2029	42 Int.	
Waves Logo	Qatar	139172	06-May-2020	139172	17-Aug-2021	Registered	05-May-2030	36 Int.	
Waves Logo	Qatar	139173	06-May-2020	139173	17-Aug-2021	Registered	05-May-2030	42 Int.	
Waves Logo	Qatar	139174	06-May-2020	139174	17-Aug-2021	Registered	05-May-2030	45 Int.	
Waves Logo	Qatar	139170	06-May-2020	139170	17-Aug-2021	Registered	05-May-2030	09 Int.	
Waves Logo	Qatar	139171	06-May-2020	139171	17-Aug-2021	Registered	05-May-2030		
DIEM	Russian Federation	2020768404	01-Dec-2020	834147	25-Oct-2021	Registered	01-Dec-2030	09 Int., 42 Int.,	36 Int., 45 Int.
DIEM (in Cyrillic) v1	Russian Federation	2020768405	01-Dec-2020	834148	25-Oct-2021	Registered	01-Dec-2030	09 Int., 42 Int.,	36 Int., 45 Int.
LIBRA	Russian Federation	2019729893	21-Jun-2019	770277	05-Aug-2020	Registered	21-Jul-2029	36 Int.,	45 Int.
Waves Logo	Russian Federation	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	09 Int., 42 Int.,	36 Int., 45 Int.
DIEM	Rwanda	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	San Marino	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Sao Tome and Principe	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Saudi Arabia	260295	01-Dec-2020			Pending		45 Int.	
DIEM	Saudi Arabia	260290	01-Dec-2020	1442012319	22-Apr-2021	Registered	11-Aug-2030	36 Int.	
DIEM	Saudi Arabia	260336	01-Dec-2020	1442012360	08-Apr-2021	Registered	11-Aug-2030	09 Int.	
DIEM (in Arabic v1) (and Waves Logo stacked)	Saudi Arabia	260272	01-Dec-2020	1442012319	22-Apr-2021	Registered	11-Aug-2030	36 Int.	
DIEM (in Arabic v1) (and Waves Logo stacked)	Saudi Arabia	260274	01-Dec-2020	1442012304	23-Apr-2021	Registered	11-Aug-2030	42 Int.	
DIEM (in Arabic v1) (and Waves Logo stacked)	Saudi Arabia	260275	01-Dec-2020	1442012305	23-Apr-2021	Registered	11-Aug-2030	45 Int.	

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DIEM (in Arabic v1) (and Waves Logo stacked)	Saudi Arabia	260260	01-Dec-2020	1442012290	23-Apr-2021	Registered	11-Aug-2030	09 Int.	
DIEM (in Arabic) v2	Saudi Arabia	260288	01-Dec-2020	1442012317	03-Jun-2021	Registered	11-Aug-2030	35 Int.	
DIEM (in Arabic) v2	Saudi Arabia	260294	01-Dec-2020	1442012323	31-May-2021	Registered	11-Aug-2030	36 Int.	
DIEM (in Arabic) v2	Saudi Arabia	260296	01-Dec-2020	1442012325	31-May-2021	Registered	11-Aug-2030	42 Int.	
DIEM (in Arabic) v2	Saudi Arabia	260297	01-Dec-2020	1442012326	31-May-2021	Registered	11-Aug-2030	45 Int.	
DIEM (in Arabic) v2	Saudi Arabia	260285	01-Dec-2020	1442012314	31-May-2021	Registered	11-Aug-2030	09 Int.	
LIBRA	Saudi Arabia	199567	06-Sep-2019	1441001378	06-Jan-2020	Registered	16-May-2029	36 Int.	
LIBRA	Saudi Arabia	199569	06-Sep-2019	1441001380	06-Jan-2020	Registered	16-May-2029	42 Int.	
LIBRA	Saudi Arabia	199570	06-Sep-2019	1441001381	06-Jan-2020	Registered	19-May-2029	45 Int.	
Waves Logo	Saudi Arabia	228692	06-May-2020	1441024909	21-Sep-2020	Registered	16-Jan-2030	35 Int.	
Waves Logo	Saudi Arabia	228696	06-May-2020	1441024913	21-Sep-2020	Registered	16-Jan-2030	36 Int.	
Waves Logo	Saudi Arabia	228701	06-May-2020	1441024918	21-Sep-2020	Registered	16-Jan-2030	42 Int.	
Waves Logo	Saudi Arabia	228707	06-May-2020	1441024923	09-Sep-2020	Registered	16-Jan-2030	45 Int.	
Waves Logo	Saudi Arabia	228686	06-May-2020	1441024903	09-Sep-2020	Registered	16-Jan-2030	09 Int.	
DIEM	Serbia	1614722	01-Dec-2020	1614722	01-Dec-2020	Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Sierra Leone	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Singapore	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	35 Int., 42 Int.,	36 Int., 45 Int.
Libra Waves Design	Singapore	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	35 Int., 42 Int.,	36 Int., 45 Int.
DIEM	South Africa	202033624	01-Dec-2020		17-Mar-2023	Registered	01-Dec-2030	09 Int.	
DIEM	South Africa	202033626	01-Dec-2020		17-Mar-2023	Registered	01-Dec-2030	36 Int.	
DIEM	South Africa	202033627	01-Dec-2020			Published		42 Int.	
DIEM	South Africa	202033628	01-Dec-2020		17-Mar-2023	Registered	01-Dec-2030	45 Int.	
Libra Waves Design	South Africa	202009264	05-May-2020	202009264	24-May-2023	Registered	05-May-2030	09 Int.	
Libra Waves Design	South Africa	202009265	05-May-2020		24-May-2023	Registered	05-May-2030	35 Int.	
Libra Waves Design	South Africa	202009267	05-May-2020	202009267	24-May-2023	Registered	05-May-2030	42 Int.	
Libra Waves Design	South Africa	202009266	05-May-2020	202009266	24-May-2023	Registered	05-May-2030	36 Int.	
Wave logo	South Africa	202009268	05-May-2020	202009268	24-May-2023	Registered	05-May-2030	45 Int.	
DIEM	Sri Lanka	256571	01-Dec-2020			Published		36 Int.	

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DIEM	Sri Lanka	256572	01-Dec-2020			Published		42 Int.	
DIEM	Sri Lanka	256573	01-Dec-2020			Published		45 Int.	
DIEM	Sri Lanka	256569	01-Dec-2020			Published		09 Int.	
Libra Waves Design	Sri Lanka	249867	06-May-2020			Published		36 Int.	
Libra Waves Design	Sri Lanka	249868	06-May-2020			Published		35 Int.	
Libra Waves Design	Sri Lanka	249866	06-May-2020	249866	05-Jul-2022	Registered		42 Int.	
Libra Waves Design	Sri Lanka	249870	06-May-2020			Published		45 Int.	
Libra Waves Design	Sri Lanka	249869	06-May-2020	249869	04-Jul-2022	Registered	07-Nov-2029	09 Int.	
DIEM	St. Lucia	TM202100000 5	13-Jul-2020	TM202100000 5	01-Mar-2023	Registered	13-Jul-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	St. Maarten	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Sudan	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Switzerland	081922019	01-Dec-2020	764068	20-May-2021	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Switzerland	055632020	23-Apr-2020	770484	08-Oct-2021	Registered	23-Apr-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Syria	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Taiwan	109085119		02248267	01-Sep-2022	Registered	31-Aug-2032	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Taiwan	109028395	05-May-2020	02156355	16-Jul-2021	Registered	15-Jul-2031	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Tajikistan	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Tanzania, United Republic of	TZT20200023 19	01-Dec-2020	TZT202000231 9		Registered	13-Jul-2027	09 Int.	
DIEM	Tanzania, United Republic of	TZS20200009 81	01-Dec-2020			Published	13-Jul-2027	35 Int.	
DIEM	Tanzania, United	TZS20200009	01-Dec-2020	TZS202000098		Registered	13-Jul-2027		

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
	Republic of	80		0					
DIEM	Tanzania, United Republic of	TZS2020000979	01-Dec-2020	TZS2020000979		Registered	13-Jul-2027	42 Int.	
DIEM	Tanzania, United Republic of	TZS2020000978	01-Dec-2020	TZS2020000978		Registered	13-Jul-2027	45 Int.	
Libra Waves Design	Tanzania, United Republic of	TZT2020944	06-May-2020	TZT2020944	06-May-2020	Registered	07-Nov-2026	09 Int.	
Libra Waves Design	Tanzania, United Republic of	TZS2020409	06-May-2020	TZS2020409	12-May-2021	Registered	07-Nov-2026	35 Int.	
	Republic of								
Libra Waves Design	Tanzania, United Republic of	TZS2020410	06-May-2020	TZS2020410	12-May-2021	Registered	07-Nov-2026	36 Financial	
	Republic of							Services	
Libra Waves Design	Tanzania, United Republic of	TZS2020411	06-May-2020	TZS2020411	12-May-2021	Registered	07-Nov-2026	42 Int.	
Libra Waves Design	Tanzania, United Republic of	TZS2020412	06-May-2020	TZS2020412	11-May-2021	Registered	07-Nov-2026	45 Int.	
DIEM	Thailand	200144174	01-Dec-2020	221130616	10-Nov-2022	Registered	30-Nov-2030	09 Int.	
DIEM	Thailand	200144176	01-Dec-2020	221124711	01-Dec-2020	Registered	30-Nov-2030	36 Int.	
DIEM	Thailand	200144177	01-Dec-2020	221130620	10-Nov-2022	Registered	30-Nov-2030	42 Int.	
Libra Waves Design	Thailand	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Tunisia	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Turkiye	2020150190	01-Dec-2020	2020150190	24-Jun-2021	Registered	01-Dec-2030	09 Int., 36 Int.,	35 Int., 45 Int.
Libra Waves Design	Turkiye	1553828	06-May-2020	1553828	06-May-2020	Registered	06-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Turkmenistan	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA	Turkmenistan	20190018	16-Jan-2019	15950	18-Feb-2020	Registered	16-Jan-2029	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Uganda	UGT20210701	13-Jan-2021	UGT20210701	15-Dec-2022	Registered	13-Jan-2028	09 Int.	
DIEM	Uganda	UGT20210701	13-Jan-2021	70151	14-Dec-2021	Registered	13-Jan-2028	36 Int.	
DIEM	Uganda	UGT20210701	13-Jan-2021	70152	14-Dec-2021	Registered	13-Jan-2028	42 Int.	

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
DIEM	Uganda	UGT20210701	13-Jan-2021	70153	13-Dec-2021	Registered	13-Jan-2028	45 Int.	
DIEM	Ukraine	M202025432				Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Ukraine	340390	01-Dec-2020	340390	28-Mar-2021	Registered	01-Dec-2030	35 Int.	
DIEM	Ukraine	340392	01-Dec-2020	340392	28-Mar-2021	Registered	01-Dec-2030		
DIEM	Ukraine	340394	01-Dec-2020	340394	28-Mar-2021	Registered	01-Dec-2030	42 Int.	
DIEM	Ukraine	340397	01-Dec-2020	340397	28-Mar-2021	Registered	01-Dec-2030	45 Int.	
DIEM	Ukraine	340387	01-Dec-2020	340387	28-Mar-2021	Registered	01-Dec-2030	09 Int.	
Libra Waves Design	Ukraine	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM (in Arabic) v1	United Arab Emirates	340388	01-Dec-2020	340388	28-Mar-2021	Registered	01-Dec-2030	35 Int.	
DIEM (in Arabic) v1	United Arab Emirates	340389	01-Dec-2020	340389	28-Mar-2021	Registered	01-Dec-2030	36 Int.	
DIEM (in Arabic) v1	United Arab Emirates	340391	01-Dec-2020	340391	28-Mar-2021	Registered	01-Dec-2030	42 Int.	
DIEM (in Arabic) v1	United Arab Emirates	340393	01-Dec-2020	340393	28-Mar-2021	Registered	01-Dec-2030	45 Int.	
DIEM (in Arabic) v1	United Arab Emirates	340386	01-Dec-2020	340386	28-Mar-2021	Registered	01-Dec-2030	09 Int.	
DIEM (in Arabic) v2	United Arab Emirates	340398	01-Dec-2020	340398	28-Mar-2021	Registered	01-Dec-2030	35 Int.	
DIEM (in Arabic) v2	United Arab Emirates	340399	01-Dec-2020	340399	28-Mar-2021	Registered	01-Dec-2030	36 Int.	
DIEM (in Arabic) v2	United Arab Emirates	340400	01-Dec-2020	340400	28-Mar-2021	Registered	01-Dec-2030	42 Int.	
DIEM (in Arabic) v2	United Arab Emirates	340401	01-Dec-2020	340401	28-Mar-2021	Registered	01-Dec-2030	45 Int.	
DIEM (in Arabic) v2	United Arab Emirates	340396	01-Dec-2020	340396	28-Mar-2021	Registered	01-Dec-2030	09 Int.	
LIBRA	United Arab Emirates	313822	15-Jul-2019	313822	19-Feb-2020	Registered	15-Jul-2029	35 Int.	
LIBRA	United Arab Emirates	313824	15-Jul-2019	313824	19-Feb-2020	Registered	15-Jul-2029	36 Int.	
LIBRA	United Arab Emirates	313828	15-Jul-2019	313828	19-Feb-2020	Registered	15-Jul-2029	45 Int.	
Libra Waves Design	United Arab Emirates	329492	07-May-2020	329492	27-Oct-2020	Registered	07-May-2030	35 Int.	

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
Libra Waves Design	United Arab Emirates	329493	07-May-2020	329493	27-Oct-2020	Registered	07-May-2030	36 Int.	
Libra Waves Design	United Arab Emirates	329494	07-May-2020	329494	27-Oct-2020	Registered	07-May-2030	42 Int.	
Libra Waves Design	United Arab Emirates	329496	07-May-2020	329496	27-Oct-2020	Registered	07-May-2030		
Libra Waves Design	United Arab Emirates	329491	07-May-2020	329491	04-Aug-2020	Registered	07-May-2030		
DIEM	United Kingdom	UK000035628 82	01-Dec-2020	UK0000356288 2	28-Jul-2023	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
LIBRA (and Omega Logo)	United Kingdom	UK000033513 02	06-Nov-2018	UK0000335130 2	08-Mar-2019	Registered	06-Nov-2028	09 Int., 36 Int.,	35 Int., 42 Int.
LIBRA (and Omega Logo)	United Kingdom	UK009179816 02	07-Nov-2018	UK0091798160 2	20-Mar-2019	Registered	07-Nov-2028	09 Int., 36 Int.,	35 Int., 42 Int.
Libra Waves Design	United Kingdom	1553828	06-May-2020	1553828	06-May-2020	Registered		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	United States of America	90352081	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	United States of America	88546762	29-Jul-2019	6071012	02-Jun-2020	Registered	02-Jun-2030	45 Int.	
DIEM CHECKLESS	United States of America	88828106	10-Mar-2020	6296787	16-Mar-2021	Registered	16-Mar-2031	36 Int.	
LIBRA (stylized)	United States of America	88015297	26-Jun-2018	5831438	13-Aug-2019	Registered	13-Aug-2029	09 Int.	
DIEM	Uruguay	520613	13-Jan-2021	520613	19-Jul-2022	Registered	19-Jul-2032	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Uzbekistan	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Vanuatu	VUM20210252 0	03-Feb-2021			Pending		09 Int., 42 Int.,	36 Int., 45 Int.
DIEM	Vietnam	4202050392	01-Dec-2020	453638	24-May-2023	Registered	01-Dec-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
Libra Waves Design	Vietnam	1553828	06-May-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Virgin Islands	8459	01-Dec-2020	8459	24-Mar-2021	Registered	01-Dec-2030	09 Int.,	35 Int.,

Trademark Name	Country Name	Application Number	Filing Date	Registration Number	Registration Date	Status Pending	Next Renewal	Class	
	(American)							36 Int., 45 Int.	42 Int.,
LIBRA	Virgin Islands (British)	8035	16-Jul-2019	8035	16-Jul-2019	Registered	16-Jul-2029	09 Int.	
Libra Waves Design	Virgin Islands (British)	8321	06-May-2020	8321	06-May-2020	Registered	06-May-2030	09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Zambia	1614722	01-Dec-2020			Pending		09 Int., 36 Int., 45 Int.	35 Int., 42 Int.,
DIEM	Zimbabwe	1614722	01-Dec-2020			Pending		09 Int., 36 Int.,	35 Int., 42 Int.,
SILVERGATE BANK	United States of America	85876262	14-Mar-2013 29-July-2019	4690582	24-Feb-2025	Registered		45 Int.	36 Int.
SILVERGATE	United States of America	88546963		6296147	16-Mar-2027	Registered			36 Int., 42 Int.

Assets – Real and Personal Property**Part 10, Question 61:** Internet domain names and websites

Internet domain names and websites
correspondentsilvergatebank.com
earnbank.com
diem.com
libra.org
sgb-connect.com
sgb-edge.com
sgb-open.com
sgb-sand.com
siblockchain.biz
siblockchain.com
siblockchain.net
siblockchain.org
siblockchain.store
siblockchain.uk
silvergatebank.com
silvergatebankcorrespondent.com
silvergatebank.net
silvergatebankonline.com
silvergatebank.org
silvergate.com
silvergatecorrespondent.com
silvergateonline.com
silvergatetrsutbank.com

Schedule A/B: Assets - Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
71. Notes receivable	
72. Tax refunds and unused net operating losses (NOLs)	
72.1 D.C. TREASURER (TAX YEAR 2023)	\$250.00
72.2 MICHIGAN DEPARTMENT OF REVENUE	\$2,000.00
72.3 NEW YORK STATE CORPORATION TAX	\$69,632.80
72.4 OREGON DEPARTMENT OF REVENUE	\$350.00
72.5 TENNESSEE DEPARTMENT OF REVENUE	\$2,900.00
72.6 COMPTROLLER OF MARYLAND	\$71,215.96
72.7 OKLAHOMA TAX COMMISSION	\$4,000.00
72.8 FEDERAL NOL	UNDETERMINED
72.9 STATE NOL	UNDETERMINED
73. Interests in insurance policies or annuities	
73.1 ASSOCIATED INDUSTRIES INSURANCE COMPANY INC. - CYBER / DATA LIABILITY	UNDETERMINED
73.2 AXIS INSURANCE COMPANY - EXCESS DIRECTORS AND OFFICERS LIABILITY -SIDE A DIC (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.3 CNA FINANCIAL CORPORATION / VALLEY FORGE INSURANCE COMPANY - AUTO	UNDETERMINED
73.4 CNA FINANCIAL CORPORATION / VALLEY FORGE INSURANCE COMPANY - (PROPERTY, GENERAL LIABILITY, EMPLOYEE BENEFIT LIABILITY)	UNDETERMINED
73.5 CONTINENTAL CASUALTY COMPANY - BANKERS PROFESSIONAL LIABILITY (RUN-OFF EXTENSION TO 2027)	UNDETERMINED
73.6 CONTINENTAL CASUALTY COMPANY - EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.7 CONTINENTAL CASUALTY COMPANY - FIDUCIARY LIABILITY (RUN-OFF EXTENSION TO 2027)	UNDETERMINED
73.8 CONTINENTAL CASUALTY COMPANY - FINANCIAL INSTITUTION BOND (CRIME)	UNDETERMINED
73.9 ENDURANCE RISK SOLUTIONS ASSURANCE CO. - EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.10 FEDERAL INSURANCE COMPANY - EMPLOYED LAWYERS PROFESSIONAL LIABILITY	UNDETERMINED
73.11 FREEDOM SPECIALTY INSURANCE COMPANY - EXCESS DIRECTORS AND OFFICERS LIABILITY - SIDE A DIC (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.12 HUDSON INSURANCE COMPANY - EXCESS DIRECTORS AND OFFICERS LIABILITY -SIDE A DIC (RUN-OFF EXTENSION TO 2030)	UNDETERMINED

Schedule A/B: Assets - Real and Personal Property**Part 11: All other assets**

73.13	TEXAS INSURANCE COMPANY - EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.14	THE CONTINENTAL INSURANCE COMPANY - UMBRELLA POLICY	UNDETERMINED
73.15	VANTAGE RISK SPECIALTY INSURANCE COMPANY - EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.16	WESTERN SURETY COMPANY - NOTARY PUBLIC ERRORS AND OMISSIONS	UNDETERMINED
73.17	XL SPECIALTY INSURANCE COMPANY - DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	UNDETERMINED
73.18	BERKLEY LIFE & HEALTH INSURANCE COMPANY - BUSINESS TRAVEL ACCIDENT	UNDETERMINED
73.19	CONTINENTAL CASUALTY COMPANY - EMPLOYMENT PRACTICES LIABILITY	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1	COVERAGE OF LOSSES UNDER D&O INSURANCE POLICIES <i>Nature of Claim: Insurance Claim</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.2	COVERAGE OF LOSSES UNDER FIDUCIARY LIABILITY SOLUTIONS INSURANCE POLICIES <i>Nature of Claim: Insurance Claim re: DOL Investigation</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.3	VERAFIN, INC. <i>Nature of Claim: Negligence, breach of contract and/or breach of duty relating to transaction monitoring deficiencies</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.4	RSM US LLP <i>Nature of Claim: Negligence, breach of contract and/or breach of duty relating to issuance of audit reports that failed to identify transaction monitoring deficiencies</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.5	CROWE LLP <i>Nature of Claim: Negligence, breach of contract and/or breach of duty relating to failure to issue 2022 audit</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.6	FTX TRADING LTD AND AFFILIATES <i>Nature of Claim: Proof of Claim filed in FTX Chapter 11 Proceedings</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.7	SHORT SELLERS OF SILVERGATE CAPITAL CORPORATION STOCK <i>Nature of Claim: Claims relating to defamatory public statements about Debtors</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED
74.8	CAUSES OF ACTION AGAINST CURRENT OR FORMER DIRECTORS AND OFFICERS <i>Nature of Claim: Special Investigation Committee of Silvergate Capital Corporation conducting investigation to determine if viable causes of action exist against current or former directors and officers arising from breach of duty to Debtors</i> <i>Amount Requested: Undetermined</i>	UNDETERMINED

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. Trusts, equitable or future interests in property**

Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 LOW INCOME TAXING CREDIT

UNDETERMINED

78. Total of Part 11.
Add lines 71 through 77. Copy the total to line 90.

\$150,348.76 + UNDETERMINED

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 12:**

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$113,765,096.76		
81. Deposits and prepayments. Copy line 9, Part 2.	\$101,208.00		
82. Accounts receivable. Copy line 12, Part 3.	\$0.00		
83. Investments. Copy line 17, Part 4.	UNDETERMINED		
84. Inventory. Copy line 23, Part 5.	\$0.00		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88. Real property. Copy line 56, Part 9.		\$0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	UNDETERMINED		
90. All other assets. Copy line 78, Part 11.	\$150,348.76 + UNDETERMINED		
91. Total. Add lines 80 through 90 for each column.	\$114,016,653.52 + UNDETERMINED	\$0.00 + UNDETERMINED	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$114,016,653.52 + UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name: SILVERGATE LIQUIDATION CORPORATION
United States Bankruptcy Court: THE DISTRICT OF DELAWARE
Case Number (if known): 24-12159 (KBO)

Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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Fill in this information to identify the case and this filing:

Debtor Name: SILVERGATE LIQUIDATION CORPORATION
United States Bankruptcy Court: THE DISTRICT OF DELAWARE
Case Number (if known): 24-12159 (KBO)

Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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Taxing Authorities

2.1 ALABAMA DEPARTMENT OF REVENUE BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327320 MONTGOMERY, AL 36132-7320	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.2 ALABAMA DEPARTMENT OF REVENUE FINANCIAL INSTITUTION EXCISE UNIT P.O. BOX 327439 MONTGOMERY, AL 36132-7439	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.3 ARIZONA DEPARTMENT OF REVENUE 1600 WEST MONROE STREET PHOENIX, AZ 85007	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.4 ARKANSAS CORPORATION INCOME TAX P.O. BOX 919 LITTLE ROCK, AR 72203-0919	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.5 CALIFORNIA DEPARTMENT OF REVENUE P.O. BOX 1468 SACRAMENTO, CA 65812	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.6 CALIFORNIA FRANCHISE TAX BOARD P.O. BOX 942867 SACRAMENTO, CA 94267-0001	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.7 COLORADO DEPARTMENT OF REVENUE P.O. BOX 17087 DENVER, CO 80217-0087	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.8 D.C. TREASURER OFFICE OF TAX AND REVENUE PO BOX 96019 WASHINGTON, D.C. 20090	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.9 DELAWARE DIVISION OF REVENUE P.O. BOX 2044 WILMINGTON, DE 19899-2044	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.10 DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CENTER OGDEN, UT 84201	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.11 FLORIDA DEPARTMENT OF REVENUE 5050 W. TENNESSEE STREET TALLAHASSEE, FL 32314-6440	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.12 GEORGIA DEPARTMENT OF REVENUE GEORGIA DEPT OF REVENUE PROCESSING CENTER P.O. BOX 740320 ATLANTA, GA 30374	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.13 ILLINOIS DEPARTMENT OF REVENUE P.O. BOX 19041 SPRINGFIELD, IL 62794-9041	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.14 LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 91011 BATON ROUGE, LA 70821-9011	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.15 MARYLAND DEPARTMENT OF ASSESSMENTS AND TAXATION PERSONAL PROPERTY DIVISION 301 WEST PRESTON STREET BALTIMORE, MD 21201	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.16 MASSACHUSETTS DEPARTMENT OF REVENUE P.O. BOX 7003 BOSTON, MA 02204	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.17 MICHIGAN DEPARTMENT OF REVENUE MICHIGAN DEPARTMENT OF TREASURY LANSING, MI 48922	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.18 MISSISSIPPI DEPARTMENT OF REVENUE P.O. BOX 23191 JACKSON, MS 39225-3191	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.19 MONTANA DEPARTMENT OF REVENUE 3RD FLOOR, SAM W. MITCHELL BUILDING 125 NORTH ROBERTS HELENA, MT 59604-5805	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.20 NEW JERSEY DIVISION OF TAXATION P.O. BOX 248 TRENTON, NJ 08646-0248	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.21 NEW MEXICO TAXATION AND REVENUE DEPARTMENT P.O. BOX 25127 SANTA FE, NM 87504-5127	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.22 NEW YORK DEPARTMENT OF TAXATION AND FINANCE W A HARRIMAN CAMPUS BLDG 9 ALBANY, NY 12227	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.23 NEW YORK STATE CORPORATION TAX PROCESSING UNIT P.O. BOX 1909 ALBANY, NY 12201-1909	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.24 NORTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640-0640	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.25 OFFICE OF TAX AND REVENUE P.O. BOX 96148 WASHINGTON, D.C. 20090-6148	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.26 OKLAHOMA TAX COMMISSION P.O. BOX 26800 OKLAHOMA CITY, OK 73126-0800	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.27 OREGON DEPARTMENT OF REVENUE 955 CENTER STREET NE SALEM, OR 97301	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.28 PENNSYLVANIA DEPARTMENT OF REVENUE 327 WALNUT ST FL 3 P.O. BOX 280407 HARRISBURG, PA 17128-2005	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.29 RHODE ISLAND DIVISION OF TAXATION ONE CAPITOL HILL PROVIDENCE, RI 02908	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.30 SOUTH CAROLINA DEPARTMENT OF REVENUE CORPORATE REFUND P.O. BOX 125 COLUMBIA, SC 29214-0032	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1:

List All Creditors with PRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
2.31 TENNESSEE DEPARTMENT OF REVENUE 500 DEADERICK STREET NASHVILLE, TN 37242	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.32 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149348 AUSTIN, TX 78714-9348	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.33 UTAH STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY, UT 84134-0300	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.34 WISCONSIN DEPARTMENT OF REVENUE P.O. BOX 8920 MADISON, WI 53708-8920	UNKNOWN ACCOUNT NO: NOT AVAILABLE	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Taxing Authorities Total: UNDETERMINED UNDETERMINED

2. Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED

UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
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Advancement of Defense Costs and Indemnification Claims

3.1 AANCHAL GUPTA [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.2 ADAM TAKEDA [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.3 ALAN LANE [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.4 ANDREW J. SURRY 4225 EXECUTIVE SQUARE, SUITE 600 LA JOLLA, CA 92037	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.5 ANTONIO R. MARTINO [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.6 BENJAMIN REYNOLDS [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.7 BERNIE CHAVEZ [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.8 CHRIS LANE [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.9 DENNIS S. FRANK [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.10 DEREK EISELE [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.11 ELAINE HETRICK 4225 EXECUTIVE SQUARE, SUITE 600 LA JOLLA, CA 92037	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.12 GOSANDY PANG [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.13 IVONA SMITH [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.14 JASON SASANFAR [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.15 JESSE AVERY [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.16 JOHN BONINO [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.17 KAREN F. BRASSFIELD [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.18 KATHLEEN M. FRAHER [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.19 LESLIE PINNEAU [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.20 LEVI STANLEY [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.21 MARCY LEVEY [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.22 MARY-MARGARET HENKE [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.23 MATTHEW BUSH [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.24 MICHAEL T. LEMPRES [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.25 MICHELLE SABINS [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.26 MONA BRUNETTE [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.27 NATALIE SCHIMA [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.28 OSMAN GABEIRE [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.29 PARIS CRIBBEN 4225 EXECUTIVE SQUARE, SUITE 600 LA JOLLA, CA 92037	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.30 PAUL D. COLUCCI [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.31 RANDALL E. BECKER 4225 EXECUTIVE SQUARE, SUITE 600 LA JOLLA, CA 92037	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.32 REBECCA RETTIG [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.33 REGAN LAUER [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.34 ROBERT CAMPBELL [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.35 ROY HINKAMER [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.36 SCOTT A. REED [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.37 STEVEN DIETZ [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.38 TEDDY HANSON [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.39 THOMAS C. DIRCKS [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.40 TIFFANY CHESNOS [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED
3.41 TYLER PEARSON [REDACTED ADDRESS]	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	OTHER	<input type="checkbox"/>	UNDETERMINED

Advancement of Defense Costs and Indemnification Claims Total: UNDETERMINED**Litigation**

3.42 JPMORGAN CHASE BANK C/O NICOLE GOODWIN, GREENBERG TRAURIG, LLP ATTN: NICOLE GOODWIN 2375 EAST CAMELBACK ROAD, SUITE 800 PHOENIX, AZ 85016	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.43 NICOLE KEANE C/O FITZGERALD MONROE FLYNN PC ATTN: CAROLINE S. EMHARDT 2341 JEFFERSON STREET, SUITE 200 SAN DIEGO, CA 92110	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.44 RANDY NKONOKI COOPER & HUBER LLP ATTN: DANIEL COOPER 11 WORLD TRADE CENTER, 8TH FLOOR LONG BEACH, CA 90831	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.45 SOHAM BHATIA, ET AL. C/O LEVINE KELLOGG LEHMAN SCHNEIDER & GROSSMAN ATTN: JASON KENNETH KELLOGG 100 SE 2ND STREET, 36TH FLOOR MIAMI, FL 33131	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
3.46 STILWELL ACTIVIST INVESTMENTS, L.P. C/O ALSTON & BIRD, LLP ATTN: CHARLES W. COX 350 SOUTH GRAND AVENUE, 51ST FLOOR LOS ANGELES, CA 90071	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED
3.47 WORD OF GOD FELLOWSHIP, INC. C/O STREAM KIM HICKS WRAGE & ALFARO, PC ATTN: THEODORE K. STREAM 3403 TENTH STREET, SUITE 700 RIVERSIDE, CA 92501-9470	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	LITIGATION	<input type="checkbox"/>	UNDETERMINED

Litigation Total: UNDETERMINED**Trade**

3.48 CENTERVIEW PARTNERS LLC 1 W. 52ND ST. NEW YORK, NY 10019	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	TRADE	<input type="checkbox"/>	\$3,500,000.00
3.49 FEDEX PO BOX 7221 PASADENA, CA 91109	UNKNOWN ACCOUNT NO: N/A	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE	<input type="checkbox"/>	\$64.31
3.50 KPMG, LLP DEPT 0922 PO BOX 120922 DALLAS, TX 75312-0922	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	TRADE	<input type="checkbox"/>	\$2,240,207.81
3.51 MIBURA, INC. 548 MARKET STREET #37259 SAN FRANCISCO, CA 94104	UNKNOWN ACCOUNT NO: N/A	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE	<input type="checkbox"/>	\$14,733.39
3.52 UNITED LITIGATION DISCOVERY, INC. 811 WILSHIRE BLVD SUITE 785 LOS ANGELES, CA 90017-1858	UNKNOWN ACCOUNT NO: N/A	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE	<input type="checkbox"/>	\$48,166.67
3.53 VERIZON WIRELESS PO BOX 660108 DALLAS, TX 75266	UNKNOWN ACCOUNT NO: N/A	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	TRADE	<input type="checkbox"/>	\$104.61

Trade Total: \$5,803,276.79**Other**

3.54 NEW YORK DIGITAL INVESTMENT GROUP 510 MADISON AVENUE NEW YORK, NY 10022	UNKNOWN ACCOUNT NO: N/A	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	DISPUTE	<input type="checkbox"/>	\$0.00
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Other Total: \$0.00

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
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3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$5,803,276.79 + UNDETERMINED

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00
+ UNDETERMINED

5b. Total claims from Part 2

\$5,803,276.79
+ UNDETERMINED

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

\$5,803,276.79
+ UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name:

SILVERGATE LIQUIDATION CORPORATION

United States Bankruptcy Court:

THE DISTRICT OF DELAWARE

Case Number (if known):

24-12159 (KBO)

Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?
- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Consulting Agreements

2.1 OTIUM SANCTUM ENTERPRISES, INC. CONSULTING AGREEMENT	01/09/2026	<input type="checkbox"/>	OTIUM SANCTUM ENTERPRISES INC.	18050 ELLIOTT DRIVE CHAGRIN FALLS, OH 44023
2.2 SHANNON LINDNER PROFESSIONAL SERVICES AGREEMENT		<input type="checkbox"/>	SHANNON LINDNER	PO BOX 36983 PHOENIX, AZ 85067

Engagement Letters

2.3 BERKELEY RESEARCH GROUP, LLC ENGAGEMENT LETTER AS AMENDED	06/30/2031	<input type="checkbox"/>	BERKELEY RESEARCH GROUP, LLC	70 W. MADISON STREET SUITE 5000 CHICAGO, IL 60602
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Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.4 COPPERSMITH BROCKELMAN PLC ENGAGEMENT LETTER			<input type="checkbox"/>	COPPERSMITH BROCKELMAN PLC	2800 N. CENTRAL AVENUE SUITE 1900 PHOENIX, AZ 85004
2.5 CRAVATH, SWAINE & MOORE LLP ENGAGEMENT LETTER DATED 7/23/2024			<input type="checkbox"/>	CRAVATH, SWAINE & MOORE LLP	TWO MANHATTAN WEST 375 NINTH AVENUE NEW YORK, NY 10001
2.6 ELLERMAN ENZINNA LEVY PLLC ENGAGEMENT LETTER AS AMENDED			<input type="checkbox"/>	ELLERMAN ENZINNA LEVY PLLC	1050 30TH STREET, NW WASHINGTON, DC 20007
2.7 PERKINS COIE LLP ENGAGEMENT LETTER			<input type="checkbox"/>	PERKINS COIE LLP	30 ROCKEFELLER PLAZA 22ND FLOOR NEW YORK, NY 10112-0085
2.8 RICHARDS LAYTON & FINGER ENGAGEMENT LETTER			<input type="checkbox"/>	RICHARDS LAYTON & FINGER	ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON, DE 19801
2.9 SETEC INVESTIGATIONS ENGAGEMENT LETTER DATED 12/27/2022			<input type="checkbox"/>	SETEC INVESTIGATIONS	8391 BEVERLY BLVD #167 LOS ANGELES, CA 90048
2.10 SHEPPARD, MULIN, RICHTER & HAMPTON LLP ENGAGEMENT LETTER FOR CONNOR O'KEEFE, ET AL. V. SEQUOIA CAPITAL OPERATIONS, LLC, ET AL.,			<input type="checkbox"/>	SHEPPARD, MULIN, RICHTER & HAMPTON LLP	333 SOUTH HOPE STREET 43RD FLOOR LOS ANGELES, CA 90071-1422
2.11 SHEPPARD, MULIN, RICHTER & HAMPTON LLP ENGAGEMENT LETTER FOR LAWSUITS: BHATIA V. SILVERGATE BANK, N.D. CAL. CASE NO. 3:23-CV-00667; KEANE V. SILVERGATE BANK, N.D. CAL. CASE NO. 3:23-CV-00670; AND MAGLEBY, ET AL., V. SILVERGATE BANK, ET AL., N.D. CAL. CASE NO. 3:23-CV- 00669 (COLLECTIVELY THE "AIDING AND ABETTING CASES")			<input type="checkbox"/>	SHEPPARD, MULIN, RICHTER & HAMPTON LLP	333 SOUTH HOPE STREET 43RD FLOOR LOS ANGELES, CA 90071-1422

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.12 SHEPPARD, MULIN, RICHTER & HAMPTON LLP ENGAGEMENT LETTER FOR JOEWY GONZALEZ V. SILVERGATE BANK, SILVERGATE CAPITAL CORPORATION, AND ALAN J. LANE			<input type="checkbox"/>	SHEPPARD, MULIN, RICHTER & HAMPTON LLP	333 SOUTH HOPE STREET 43RD FLOOR LOS ANGELES, CA 90071-1422
2.13 UNITED LITIGATION DISCOVERY E-DISCOVERY SERVICES ENGAGEMENT LETTER			<input type="checkbox"/>	UNITED LITIGATION DISCOVERY	111 STUTTER STREET SUITE 100 SAN FRANCISCO, CA 94104

Equity Agreements

2.14 ANDREW J SURRY EQUITY AGREEMENT – RSUS			<input type="checkbox"/>	ANDREW J SURRY	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.15 ELAINE T CLARKE-HETRICK EQUITY AGREEMENT – RSUS			<input type="checkbox"/>	ELAINE T CLARKE-HETRICK	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.16 JUDITH KNOWLES EQUITY AGREEMENT – RSUS			<input type="checkbox"/>	JUDITH KNOWLES	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.17 PARIS C CRIBBEN EQUITY AGREEMENT – RSUS			<input type="checkbox"/>	PARIS C CRIBBEN	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.18 RANDALL E BECKER EQUITY AGREEMENT – RSUS			<input type="checkbox"/>	RANDALL E BECKER	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.19 STEVEN MORRISON EQUITY AGREEMENT – RSUS			<input type="checkbox"/>	STEVEN MORRISON	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037

Indemnification Letters

2.20 CHRIS LANE REPRESENTED BY PAUL HASTINGS LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	CHRIS LANE C/O PAUL HASTINGS LLP	875 15TH STREET, N.W. WASHINGTON, DC 20005
2.21 CHRIS LANE REPRESENTED BY PAUL HASTINGS LLP DISCLOSURE AND CONSENT LETTER			<input type="checkbox"/>	CHRIS LANE C/O PAUL HASTINGS LLP	875 15TH STREET, N.W. WASHINGTON, DC 20005
2.22 DENNIS FRANK REPRESENTED BY GOODWIN PROCTER LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	DENNIS S. FRANK C/O GOODWIN PROCTER LLP	1900 N STREET, N.W. WASHINGTON, DC 20036-1612
2.23 DEREK EISELE REPRESENTED BY GOODWIN PROCTOR LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	DEREK EISELE C/O GOODWIN PROCTOR LLP	1900 N STREET, N.W. WASHINGTON, DC 20036-1612
2.24 JASON SASANFAR REPRESENTED BY FAEGRE DRINKER BIDDLE & REATH LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	JASON SASANFAR C/O FAEGRE DRINKER BIDDLE & REATH LLP	2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS, MN 55402
2.25 KATHLEEN FRAHER REPRESENTED BY MORRISON FOERSTER LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	KATHLEEN FRAHER C/O MORRISON FOERSTER LLP	2100 L STREET, NW WASHINGTON, DC 20037

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.26 MATT BUSH REPRESENTED BY LEVINE LEE LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	MATT BUSH C/O LEVINE LEE LLP	1500 BROADWAY SUITE 2501 NEW YORK, NY 10036
2.27 REGAN LAUER REPRESENTED BY MCDERMOTT WILL & EMERY INDEMNIFICATION LETTER			<input type="checkbox"/>	REGAN LAUER C/O MCDERMOTT WILL & EMERY	200 CLARENDON STREET BOSTON, MA 02116-5021
2.28 ROBERT C. CAMPBELL REPRESENTED BY GOODWIN PROCTOR LLP INDEMNIFICATION LETTER			<input type="checkbox"/>	ROBERT C. CAMPBELL C/O GOODWIN PROCTOR LLP	1900 N. STREET, N.W. WASHINGTON, DC 20036-1612

Insurance Policies

2.29 AETNA HEALTH HMO BENEFITS PACKAGE CONTRACT #0806454 AND AMENDMENTS			<input type="checkbox"/>	AETNA HEALTH OF CALIFORNIA INC.	1385 EAST SHAW AVENUE FRESNO, CA 93710
2.30 AETNA LIFE INSURANCE COMPANY POLICY #GP- 806454-B			<input type="checkbox"/>	AETNA LIFE INSURANCE COMPANY	151 FARMINGTON AVENUE HARTFORD, CT 06156
2.31 AETNA PPO VISION INSURANCE PLAN #GP- 806454-B			<input type="checkbox"/>	AETNA LIFE INSURANCE COMPANY	151 FARMINGTON AVENUE HARTFORD, CT 06156
2.32 ASSOCIATED INDUSTRIES INSURANCE COMPANY INC. RE: CYBER / DATA LIABILITY	04/01/2025		<input type="checkbox"/>	ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	800 SUPERIOR AVENUE EAST 21ST FLOOR CLEVELAND, OH 44114
2.33 AXIS INSURANCE COMPANY RE: EXCESS DIRECTORS AND OFFICERS LIABILITY -SIDE A DIC (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	AXIS INSURANCE COMPANY	111 SOUTH WACKER DRIVE SUITE 3500 CHICAGO, IL 60606
2.34 BERKLEY LIFE & HEALTH INSURANCE COMPANY RE: BUSINESS TRAVEL ACCIDENT	11/02/2024		<input type="checkbox"/>	BERKLEY LIFE & HEALTH INSURANCE COMPANY	11201 DOUGLAS AVENUE URBANDALE, IA 50322
2.35 CNA FINANCIAL CORPORATION / VALLEY FORGE INSURANCE COMPANY RE: AUTO	04/01/2025		<input type="checkbox"/>	CNA FINANCIAL CORPORATION / VALLEY FORGE INSURANCE COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.36 CNA FINANCIAL CORPORATION / VALLEY FORGE INSURANCE COMPANY RE: PACKAGE POLICY (PROPERTY, GENERAL LIABILITY, EMPLOYEE BENEFIT LIABILITY)	04/01/2025		<input type="checkbox"/>	CNA FINANCIAL CORPORATION / VALLEY FORGE INSURANCE COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.37 CONTINENTAL CASUALTY COMPANY RE: BANKERS PROFESSIONAL LIABILITY (RUN-OFF EXTENSION TO 2027)	07/08/2027		<input type="checkbox"/>	CONTINENTAL CASUALTY COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.38 CONTINENTAL CASUALTY COMPANY RE: EMPLOYMENT PRACTICES LIABILITY	06/30/2025		<input type="checkbox"/>	CONTINENTAL CASUALTY COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.39 CONTINENTAL CASUALTY COMPANY RE: EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	CONTINENTAL CASUALTY COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.40 CONTINENTAL CASUALTY COMPANY RE: FIDUCIARY LIABILITY (RUN-OFF EXTENSION TO 2027)	07/08/2027		<input type="checkbox"/>	CONTINENTAL CASUALTY COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.41 CONTINENTAL CASUALTY COMPANY RE: FINANCIAL INSTITUTION BOND (CRIME)	06/30/2025		<input type="checkbox"/>	CONTINENTAL CASUALTY COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.42 ENDURANCE RISK SOLUTIONS ASSURANCE CO. RE: EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	ENDURANCE RISK SOLUTIONS ASSURANCE CO.	4 MANHATTANVILLE ROAD PURCHASE, NY 10577
2.43 FEDERAL INSURANCE COMPANY RE: EMPLOYED LAWYERS PROFESSIONAL LIABILITY	07/16/2025		<input type="checkbox"/>	FEDERAL INSURANCE COMPANY	CHUBB CUSTOMER SUPPORT SERVICES DEPARTMENT 436 WALNUT STREET PO BOX 1000 PHILADELPHIA, PA 19106-3703
2.44 FREEDOM SPECIALTY INSURANCE COMPANY RE: EXCESS DIRECTORS AND OFFICERS LIABILITY - SIDE A DIC (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	FREEDOM SPECIALTY INSURANCE COMPANY	250 GREENWICH STREET SUITE 3700 NEW YORK, NY 10007

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.45 HUDSON INSURANCE COMPANY RE: EXCESS DIRECTORS AND OFFICERS LIABILITY -SIDE A DIC	11/06/2024		<input type="checkbox"/>	HUDSON INSURANCE COMPANY	100 WILLIAM STREET 5TH FLOOR NEW YORK, NY 10038
2.46 TEXAS INSURANCE COMPANY RE: EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	TEXAS INSURANCE COMPANY	ATTN: GENERAL COUNSEL 10805 OLD MILL ROAD OMAHA, NE 68154
2.47 THE CONTINENTAL INSURANCE COMPANY RE: UMBRELLA POLICY	04/01/2025		<input type="checkbox"/>	THE CONTINENTAL INSURANCE COMPANY	151 NORTH FRANKLIN CHICAGO, IL 60606
2.48 VANTAGE RISK SPECIALTY INSURANCE COMPANY RE: EXCESS DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	VANTAGE RISK SPECIALTY INSURANCE COMPANY	RIVER POINT, 17TH FLOOR 444 W. LAKE STREET CHICAGO, IL 60606
2.49 WESTERN SURETY COMPANY RE: NOTARY PUBLIC ERRORS AND OMISSIONS	06/18/2025		<input type="checkbox"/>	WESTERN SURETY COMPANY	151 NORTH FRANKLIN 17TH FLOOR CHICAGO, IL 60606
2.50 XL SPECIALTY INSURANCE COMPANY RE: DIRECTORS AND OFFICERS LIABILITY (RUN-OFF EXTENSION TO 2030)	11/06/2024		<input type="checkbox"/>	XL SPECIALTY INSURANCE COMPANY	70 SEAVIEW AVENUE STAMFORD, CT 06902-6040

License Agreements

2.51 ADOBE PRIVACY POLICY		<input type="checkbox"/>	ADOBE	345 PARK AVENUE SAN JOSE, CA 95110-2704
2.52 ADOBE CALIFORNIA CONSUMER PRIVACY RIGHTS		<input type="checkbox"/>	ADOBE	345 PARK AVENUE SAN JOSE, CA 95110-2704
2.53 ADOBE TERMS OF USE (ONLINE)		<input type="checkbox"/>	ADOBE	345 PARK AVENUE SAN JOSE, CA 95110-2704
2.54 APPLE DEVELOPER AGREEMENT		<input type="checkbox"/>	APPLE, INC.	ONE APPLE PARK WAY CUPERTINO, CA 95014

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.55 APPLE DEVELOPER PROGRAM LICENSE AGREEMENT			<input type="checkbox"/>	APPLE, INC.	ONE APPLE PARK WAY CUPERTINO, CA 95014
2.56 BEYONDTRUST SOFTWARE LICENSE AND SUBSCRIPTION AGREEMENT			<input type="checkbox"/>	BEYONDTRUST C/O EVOTEK	6150 LUSK BLVD. SUITE B204 SAN DIEGO, CA 92121
2.57 BROADBRIDGE INVESTOR COMMUNICATION SOLUTIONS, INC.			<input type="checkbox"/>	BROADBRIDGE INVESTOR COMMUNICATION SOLUTIONS, INC.	51 MERCEDES WAY EDGEWOOD, NY 11717
2.58 CDW LLC LICENSE AGREEMENT FOR ADO ACRO PRO INVOICE #LG04692 AND LJ08927			<input type="checkbox"/>	CDW LLC	220 MILWAUKEE AVENUE VERNON HILLS, IL 60061
2.59 CONSENSUS CLOUD SOLUTIONS, LLC CORPORATE CUSTOMER AGREEMENT			<input type="checkbox"/>	CONSENSUS CLOUD SOLUTIONS, LLC	ATTN: LEGAL DEPARTMENT 700 S. FLOWER STREET LOS ANGELES, CA 90017
2.60 CONSENSUS CLOUD SOLUTIONS, LLC EFAX CUSTOMER AGREEMENT			<input type="checkbox"/>	CONSENSUS CLOUD SOLUTIONS, LLC	ATTN: LEGAL DEPARTMENT 700 S. FLOWER STREET LOS ANGELES, CA 90017
2.61 CROWDSTRIKE, INC. RENEWAL - "THIRD PARTY" PREMIUM			<input type="checkbox"/>	CROWDSTRIKE, INC.	C/O EVOTEK 462 STEVENS AVENUE SUITE 308 SOLANA BEACH, CA 92075
2.62 CROWDSTRIKE TERMS AND CONDITIONS MASTER AGREEMENT			<input type="checkbox"/>	CROWDSTRIKE, INC.	150 MATHILDA PLACE SUNNYVALE, CA 94086
2.63 DELINEA INC. MASTER SUBSCRIPTION AND LICENSE AGREEMENT_MSLA (ONLINE)			<input type="checkbox"/>	DELINEA INC.	ATTN: LEGAL DEPARTMENT 221 MAIN STREET SAN FRANCISCO, CA 94105
2.64 DELINEA INC. SSC-PLATINUM EDITION-TIER 1 SAAS STANDARD SUPPORT LICENSE RENEWAL			<input type="checkbox"/>	DELINEA INC.	ATTN: LEGAL DEPARTMENT 221 MAIN STREET SAN FRANCISCO, CA 94105

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.65 ELEMENTOR LTD TERMS OF SERVICE LETTER			<input type="checkbox"/>	ELEMENTOR LTD.	TUVAL ST 40 RAMAT GAN, ISRAEL
2.66 ELEMENTOR LTD STORE POLICIES			<input type="checkbox"/>	ELEMENTOR LTD.	TUVAL ST 40 RAMAT GAN, ISRAEL
2.67 F5, INC. END USER LICENSE AGREEMENT			<input type="checkbox"/>	F5, INC.	ATTN: LEGAL DEPARTMENT 801 5TH AVENUE SEATTLE, WA 98104
2.68 FS-ISAC INC. END USER LICENSE AGREEMENT			<input type="checkbox"/>	FS-ISAC INC.	12120 SUNSET HILLS ROAD SUITE 500 RESTON, VA 20190
2.69 GOOGLE BUSINESS PROFILE LICENSE AGREEMENT			<input type="checkbox"/>	GOOGLE, LLC	1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043
2.70 INSTAGRAM LLC TERMS OF USE			<input type="checkbox"/>	INSTAGRAM LLC	1601 WILLOW ROAD MENLO PARK, CA 94025
2.71 LINKEDIN PAGES (BUSINESS SERVICES) LICENSE AGREEMENT			<input type="checkbox"/>	LINKEDIN CORPORATION	1000 WEST MAUDE AVENUE SUNNYVALE, CA 94085
2.72 MIBURA INC. ENTERPIRSE MOBILITY + SECURITY E5 CORPORATE LICENSE AGREEMENT			<input type="checkbox"/>	MIBURA, INC.	548 MARKET STREET #37259 SAN FRANCISCO, CA 94104
2.73 ORACLE CLOUD SERVICES AGREEMENT AMENDMENT ONE DATED 4/25/2021			<input type="checkbox"/>	ORACLE AMERICA, INC.	ATTN: GENERAL COUNSEL 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2.74 PINTEREST BUSINESS TERMS OF SERVICE			<input type="checkbox"/>	PINTEREST INC.	651 BRANNAN STREET SAN FRANCISCO, CA 94107
2.75 REDDIT INC. USER AGREEMENT			<input type="checkbox"/>	REDDIT, INC.	303 2ND STREET SUITE 500S SAN FRANCISCO, CA 94107

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.76 SMARTSHEET USER AGREEMENT			<input type="checkbox"/>	SMARTSHEET INC.	ATTN: LEGAL DEPARTMENT 500 108TH AVENUE NE BELLEVUE, WA 90004
2.77 SMARTSHEET SUPPLEMENT TERMS AND CONDITIONS			<input type="checkbox"/>	SMARTSHEET INC.	ATTN: LEGAL DEPARTMENT 500 108TH AVENUE NE BELLEVUE, WA 90004
2.78 SMARTSHEET DOWNLOADABLE SOFTWARE END USER LICENSE AGREEMENT			<input type="checkbox"/>	SMARTSHEET INC.	ATTN: LEGAL DEPARTMENT 500 108TH AVENUE NE BELLEVUE, WA 90004
2.79 SMARTSHEET SERVICE LEVEL AGREEMENT			<input type="checkbox"/>	SMARTSHEET INC.	ATTN: LEGAL DEPARTMENT 500 108TH AVENUE NE BELLEVUE, WA 90004
2.80 THYCOTIC SOFTWARE, LLC SOFTWARE PRODUCTS AND SERVICES END USER LICENSE AGREEMENT			<input type="checkbox"/>	THYCOTIC SOFTWARE, LLC	ATTN: JAMES LEGG 1101 17TH STREET, NW WASHINGTON, DC 20036
2.81 TWITTER USER AGREEMENT			<input type="checkbox"/>	TWITTER, INC.	1355 MARKET STREET SUITE 900 SAN FRANCISCO, CA 94103
2.82 VERAFIN SOLUTIONS ULC MASTER SUBSCRIPTION AGREEMENT - HOSTED SOFTWARE - USA			<input type="checkbox"/>	VERAFIN SOLUTIONS ULC	18 HEBRON WAY ST. JOHN'S , NL A1A 0L9 CANADA
2.83 WPENGINE, INC. TERMS OF SERVICE AGREEMENT			<input type="checkbox"/>	WPENGINE, INC.	ATTN: LEGAL DEPARTMENT 504 LAVACA STREET AUSTIN, TX 78701
2.84 WPENGINE, INC. SERVICE LEVEL AGREEMENT			<input type="checkbox"/>	WPENGINE, INC.	ATTN: LEGAL DEPARTMENT 504 LAVACA STREET AUSTIN, TX 78701

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.85 X CORP PRIVACY POLICY			<input type="checkbox"/>	X CORP.	1355 MARKET STREET SUITE 900 SAN FRANCISCO, CA 94103
2.86 YELP, INC. TERMS OF SERVICE			<input type="checkbox"/>	YELP, INC.	350 MISSION STREET 10TH FLOOR SAN FRANCISCO, CA 94105

Membership Agreements

2.87 FS-ISAC INC. MEMBERSHIP AGREEMENT			<input type="checkbox"/>	FS-ISAC INC.	ATTN: MEMBER SERVICES 12120 SUNSET HILLS ROAD RESTON, VA 20190
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Retention Agreements

2.88 ALISON VALENTON RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	ALISON VALENTON	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.89 ANDREW SURRY RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	ANDREW SURRY	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.90 ELAINE T. CLARKE-HETRICK RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	ELAINE T. CLARKE-HETRICK	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.91 ISAAC LUCAS-HOLGUIN RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	ISAAC LUCAS-HOLGUIN	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.92 JUDITH KNOWLES RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	JUDITH KNOWLES	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.93 MIN (MICHELLE) WU RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	MIN (MICHELLE) WU	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.94 PARIS CRIBBEN RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	PARIS CRIBBEN	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.95 RANDALL BECKER RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	RANDALL BECKER	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.96 SAMUEL FORD RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	SAMUEL FORD	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.97 STEPHENIE VAN HAASEN RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	STEPHENIE VAN HAASEN	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.98 STEVEN MORRISON RETENTION AGREEMENT DATED AUGUST 7, 2024	12/31/2024		<input type="checkbox"/>	STEVEN MORRISON	C/O SILVERGATE LIQUIDATION CORPORATION 4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037

Services Agreements

2.99 ALPHASTAFF SERVICES TERM SHEET			<input type="checkbox"/>	ALPHASTAFF, INC.	ATTN: GENERAL COUNSEL 1300 SAWGRASS CORPORATE PARKWAY SUNRISE, FL 33323
2.100 APEX SYSTEMS, LLC TECHNICAL STAFFING MASTER SERVICES AGREEMENT			<input type="checkbox"/>	APEX SYSTEMS, LLC	ATTN: LEGAL DEPARTMENT 4400 COX ROAD GLEN ALLEN, VA 23060
2.101 CERTIFIED INFORMATION MANAGEMENT MASTER AGREEMENT: RECORDS STORAGE AND MANAGEMENT SERVICES	06/18/2033		<input type="checkbox"/>	CERTIFIED RECORDS MANAGEMENT, LLC DBA CERTIFIED INFORMATION MANAGEMENT	7880 CROSSWAY DRIVE PICO RIVERA, CA 90660
2.102 CLOUDFLARE SELF-SERVE SUBSCRIPTION AGREEMENT			<input type="checkbox"/>	CLOUDFLARE, INC.	101 TOWNSEND STREET SAN FRANCISCO, CA 94107
2.103 CT CORPORATION SYSTEM REPRESENTATION PLUS ANNUAL REPORT MANAGED SERVICES			<input type="checkbox"/>	CT CORPORATION SYSTEM	111 EIGHTH AVENUE 13TH FLOOR NEW YORK, NY 10011

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.104 DOCUSIGN MASTER SERVICES AGREEMENT			<input type="checkbox"/>	DOCUSIGN, INC.	221 MAIN STREET SUITE 1550 SAN FRANCISCO, CA 94105
2.105 DOCUSIGN ESIGNATURE ENTERPRISE PRO EDITION SUBSCRIPTION #SUB-2848077-1	05/18/2025		<input type="checkbox"/>	DOCUSIGN, INC.	221 MAIN STREET SUITE 1550 SAN FRANCISCO, CA 94105
2.106 EVOTEK, INC. MASTER PURCHASE AND SERVICES AGREEMENT			<input type="checkbox"/>	EVOTEK, INC.	6150 LUSK BLVD. SUITE B204 SAN DIEGO, CA 92121
2.107 FEDERAL HOME LOAN BANK OF SAN FRANCISCO SAFEKEEPING AGREEMENT			<input type="checkbox"/>	FEDERAL HOME LOAN BANK OF SAN FRANCISCO	333 BUSH STREET SUITE 100 SAN FRANCISCO, CA 94104
2.108 GODADDY HOSTING AGREEMENT			<input type="checkbox"/>	GODADDY.COM LLC	ATTN: LEGAL DEPARTMENT 2155 E. GODADDY WAY TEMPE, AZ 85284
2.109 GODADDY SERVICE AGREEMENT			<input type="checkbox"/>	GODADDY.COM LLC, GODADDY PAYMENTS, LLC, POYNT, LLC	ATTN: LEGAL DEPARTMENT 2155 E. GODADDY WAY TEMPE, AZ 85284
2.110 INFOVITY, INC. MASTER SERVICES AGREEMENT			<input type="checkbox"/>	INFOVITY, INC.	1731 EMBARCADERO ROAD SUITE 230 PALO ALTO, CA 94303
2.111 INFOVITY, INC. MANAGED SERVICE (IMS) AGREEMENT			<input type="checkbox"/>	INFOVITY, INC.	1731 EMBARCADERO ROAD SUITE 230 PALO ALTO, CA 94303
2.112 LEE HECHT HARRISON LLC LETTER AGREEMENT, DATED 7/15/2020			<input type="checkbox"/>	LEE HECHT HARRISON LLC	2301 LUCIEN WAY SUITE 325 MAITLAND, FL 32751

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.113 LEE HECHT HARRISON LLC SOW FOR OUTPLACEMENT SERVICES	07/14/2026		<input type="checkbox"/>	LEE HECHT HARRISON LLC	2301 LUCIEN WAY SUITE 325 MAITLAND, FL 32751
2.114 MIBURA INC. MASTER SERVICES AGREEMENT			<input type="checkbox"/>	MIBURA, INC.	ATTN: CONTRACTS 3520 BENTLEY LOS ANGELES, CA 90034
2.115 MICROSOFT SERVICE LEVEL AGREEMENT FOR MICROSOFT ONLINE SERVICES			<input type="checkbox"/>	MICROSOFT CORPORATION	DEPT. 551, VOLUME LICENSING 6880 SIERRA CENTER PARKWAY RENO, NV 89511-1137
2.116 MICROSOFT ONLINE SUBSCRIPTION AGREEMENT			<input type="checkbox"/>	MICROSOFT CORPORATION	DEPT. 551, VOLUME LICENSING 6880 SIERRA CENTER PARKWAY RENO, NV 89511-1137
2.117 NARRATIVE STRATEGIES STRATEGIC COMMUNICATIONS AGREEMENT			<input type="checkbox"/>	NARRATIVE STRATEGIES	1400 L STREET NW WASHINGTON, DC 20005
2.118 NETLIFY TERMS OF USE AGREEMENT			<input type="checkbox"/>	NETLIFY, INC.	44 MONTGOMERY STREET SAN FRANCISCO, CA 94104
2.119 NETLIFY SELF-SERVE SUBSCRIPTION AGREEMENT			<input type="checkbox"/>	NETLIFY, INC.	44 MONTGOMERY STREET SAN FRANCISCO, CA 94104
2.120 ORACLE CLOUD SERVICES AGREEMENT US-CSA-CPQ-2062380			<input type="checkbox"/>	ORACLE AMERICA, INC.	ATTN: GENERAL COUNSEL 500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
2.121 INTERCOMPANY AFFILIATE SERVICES AGREEMENT			<input type="checkbox"/>	SILVERGATE CAPITAL CORPORATION, SILVERGATE CAPITAL TRUST I, SILVERGATE CAPITAL TRUST II	4225 EXECUTIVE SQUARE SUITE 600 LA JOLLA, CA 92037
2.122 STRETTO, INC. SERVICES AGREEMENT			<input type="checkbox"/>	STRETTO, INC.	ATTN: SHERLY BETANCE 410 EXCHANGE IRVINE, CA 92602

Schedule G: Executory Contracts and Unexpired Leases**Part 1:**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2.123 VERIZON WIRELESS RETAIL ACCOUNT AGREEMENT			<input type="checkbox"/>	VERIZON WIRELESS	ONE VERIZON WAY BASKING RIDGE, NJ 07920
2.124 WORKIVA, INC. MASTER TERMS AND CONDITIONS, AS OF 3/9/2017			<input type="checkbox"/>	WORKIVA, INC.	ATTN: LEGAL DEPARTMENT 2900 UNIVERSITY BOULEVARD AMES, OH 50010
2.125 WORKIVA, INC. ORDER #082521-12547 FOR SEC REPORTING SOLUTION	09/30/2024		<input type="checkbox"/>	WORKIVA, INC.	ATTN: LEGAL DEPARTMENT 2900 UNIVERSITY BOULEVARD AMES, OH 50010
2.126 WORKIVA, INC. ORDER #082620-3944			<input type="checkbox"/>	WORKIVA, INC.	ATTN: LEGAL DEPARTMENT 2900 UNIVERSITY BOULEVARD AMES, OH 50010

Supplier Agreements

2.127 MIBURA INC. SUPPLIER COMMERCIAL TERMS OF SALE			<input type="checkbox"/>	MIBURA, INC.	548 MARKET STREET #37259 SAN FRANCISCO, CA 94104
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Total number of contracts

127

Fill in this information to identify the case and this filing:

Debtor Name: SILVERGATE LIQUIDATION CORPORATION
United States Bankruptcy Court: THE DISTRICT OF DELAWARE
Case Number (if known): 24-12159 (KBO)

Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Part 1:

1. Does the debtor have any codebtors?
- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
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Total Number of Co-Debtor / Creditor Rows

0

Form 206Sum

Summary of Assets and Liabilities for Non-Individuals**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real Property:**

Copy line 88 from Schedule A/B

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$114,016,653.52

+ UNDETERMINED

1c. Total of all property:

Copy line 92 from Schedule A/B

\$114,016,653.52

+ UNDETERMINED

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)****3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$5,803,276.79

+ UNDETERMINED

4. Total liabilities

Lines 2 + 3a + 3b

\$5,803,276.79

+ UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name: SILVERGATE LIQUIDATION CORPORATION

United States Bankruptcy Court: THE DISTRICT OF DELAWARE

Case Number (if known): 24-12159 (KBO)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 10/04/2024

Signature: /s/ Andrew J. Surry

Andrew J. Surry, Chief Accounting Officer
Name and Title